IMPORTANT

If you are in any doubt about any of the contents of this listing document, you should obtain independent professional advice.



(incorporated in Cayman Islands with limited liability)

[REDACTED] ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Stock code : [REDACTED]

Sole Sponsor



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The Karrie International Shareholders and the Beneficial Karrie International Shareholders located or resident in jurisdictions other than Hong Kong should refer to the important information set out in the section headed "The Distribution and Spin-off — The Distribution — Excluded Karrie International Shareholders" in this listing document.

Your attention is drawn to the section headed "Risk factors" in this listing document. Information regarding the proposed arrangements for the listing of, and dealings and settlement of dealings in, our Shares following completion of the Spin-off is set out in the section headed "Information about this listing document and the Spin-off" in this listing document.