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SOHO CHINA LIMITED
SOHO 中國有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

**PROPOSED AMENDMENTS TO THE CURRENT
ARTICLES OF ASSOCIATION
AND THE ADOPTION OF THE SECOND AMENDED AND RESTATED
ARTICLES OF ASSOCIATION**

The Board proposes to amend the Current Articles of Association and to adopt the Second Amended and Restated Articles of Association by seeking the approval of the Shareholders on the proposed amendments by way of special resolution at the forthcoming AGM.

An AGM circular containing, among other things, details of the proposed amendments to the Current Articles of Association and the adoption of the Second Amended and Restated Articles of Association, together with a notice of AGM and the related proxy form, will be despatched to the Shareholders as soon as practicable.

**PROPOSED AMENDMENTS TO THE CURRENT ARTICLES OF ASSOCIATION AND
THE ADOPTION OF THE SECOND AMENDED AND RESTATED ARTICLES OF
ASSOCIATION**

The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has amended Appendix 3 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) relating to, among other things, the core shareholder protection standards for shareholders’ information and protection. Certain amendments to the Listing Rules came into effect on 1 January 2022. In this regard, the board of directors (the “**Board**”) of SOHO China Limited (the “**Company**”) proposes to seek the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the forthcoming annual general meeting (the “**AGM**”) of the Company to be held on 24 May 2023, to amend the current articles of association of the Company (the “**Current Articles of Association**”) and the adoption of the second amended and restated articles of association incorporating and consolidating all the proposed amendments (the “**Second Amended and Restated Articles of Association**”) for the purposes of complying with the latest legal and regulatory requirements, including the amendments to Appendix 3 to the Listing Rules.

GENERAL

An AGM circular containing, among other things, details of the proposed amendments to the Current Articles of Association and the adoption of the Second Amended and Restated Articles of Association, together with a notice of AGM and the related proxy form, will be despatched to the Shareholders as soon as practicable.

By order of the Board
SOHO China Limited
Xu Jin Qian Ting

Executive Directors and co-Chief Executive Officers

Beijing, the PRC, 23 March 2023

As at the date of this announcement, the executive directors of the Company are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Xu Jin and Mr. Qian Ting; and the independent non-executive directors of the Company are Mr. Huang Jingsheng, Mr. Sun Qiang Chang and Mr. Xiong Ming Hua.