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FULLSUN INTERNATIONAL HOLDINGS GROUP CO., LIMITED

福晟國際控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00627)

SCHEME MEETING

The board (the “**Board**”) of directors of Fullsun International Holdings Group Co., Limited (the “**Company**”) wishes to announce that by an order made on 23 March 2023, the High Court of the Hong Kong Special Administrative Region (the “**Court**”) has directed, among others, that:

- (i) a meeting (the “**Scheme Meeting**”) of the creditors (the “**Creditors**”) of the Company be convened to be held on 19 May 2023 for the purpose of considering and, if thought fit, approving (with or without modification or condition approved and imposed by the Court), a scheme of arrangement (the “**Scheme**”) proposed to be made between the Company and the Creditors pursuant to Sections 670, 671, 673 and 674 of the Companies Ordinance (Chapter 622 of the Laws of the Hong Kong Special Administrative Region);
- (ii) notice of the Scheme Meeting be advertised in one English and one Chinese local newspaper at least 21 clear days before the date of the Scheme Meeting;
- (iii) a copy of the printed composite document containing the Scheme and the related explanatory statement be sent to the Creditors at least 21 clear days before the date of the Scheme Meeting; and
- (iv) the hearing at which the Court will determine the Company's application to sanction the Scheme shall be heard on 26 June 2023 at 10 a.m.

Further announcement(s) will be made by the Company on the particulars of the Scheme Meeting to be convened in due course.

By order of the Board
Fullsun International Holdings Group Co., Limited
Pan Haoran
Executive Director and Chief Executive Officer

Hong Kong, 23 March 2023

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Pan Haoran and Mr. Li Jinrong and three independent non-executive directors, namely Mr. Kong Tat Yee, Mr. Yau Pak Yue and Mr. Zheng Zhen.