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## **POSITIVE PROFIT ALERT**

This announcement is made by Lai Si Enterprise Holding Limited 黎氏企業控股有限公司 (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2022 and information currently available to the Board, the Group is expected to record a profit after tax in a range of approximately MOP 4 million to MOP 6 million as compared to a loss after tax of approximately MOP 20.7 million for the year ended 31 December 2021. The improvement is mainly attributable to higher gross profit recorded and reduction in provision of expected credit loss comparing with the year ended 31 December 2021.

As the Company is still in the process of finalising the financial results of the Group for the year ended 31 December 2022, the information contained in this announcement is only based on the Board’s preliminary assessment of the Group’s unaudited consolidated management accounts which have not been audited or reviewed by the Company’s auditors and the audit committee of the Company, and may be subject to adjustments. Actual audited financial results of the Group to be published may be different from what is contained in this announcement. As such, the above information is provided for shareholders’ and potential investors’ reference only. The Shareholders and potential investors are advised to read carefully in the annual results announcement of the Company which is expected to be published on 28 March 2023.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the Board  
**Lai Si Enterprise Holding Limited**  
黎氏企業控股有限公司  
**LAI Ieng Man**  
*Chairman*

Macau, 24 March 2023

*As at the date of this announcement, the Board consists of Mr. Lai Ieng Man, Mr. Lai Meng San, Ms. Lai Ieng Wai and Ms. Cheong Weng Si as executive directors; and Mr. Siu Wing Hay, Mr. Chan Iok Chun and Dr. Liu Ting Chi as independent non-executive directors.*