

| <b>Disclaimer</b>   |  |
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| <b>Cash Dividend Announcement for Equity Issuer</b>   |  |
| Issuer name   | Henan Jinma Energy Company Limited   |
| Stock code  | 06885  |
| Multi-counter stock code and currency   | Not applicable   |
| Other related stock code(s) and name(s)   | Not applicable   |
| Title of announcement   | ANNOUNCEMENT OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2022 AND INSIDE INFORMATION - DIVIDEND POLICY  |
| Announcement date   | 24 March 2023  |
| Status  | New announcement   |
| <b>Information relating to the dividend</b>   |  |
| Dividend type   | Final  |
| Dividend nature   | Ordinary   |
| For the financial year end  | 31 December 2022   |
| Reporting period end for the dividend declared  | 31 December 2022   |
| Dividend declared   | RMB 0.05 per share   |
| Date of shareholders' approval  | 22 May 2023  |
| <b>Information relating to Hong Kong share register</b>   |  |
| Default currency and amount in which the dividend will be paid  | HKD amount to be announced   |
| Exchange rate   | To be announced  |
| Ex-dividend date  | 24 May 2023  |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend   | 25 May 2023 16:30  |
| Book close period   | From 26 May 2023 to 31 May 2023  |
| Record date   | 31 May 2023  |
| Payment date  | 30 June 2023   |
| Share registrar and its address   | Computershare Hong Kong Investor Services Limited  |
|   | Shops 1712-1716, 17th floor  |
|   | Hopewell Centre  |
|   | 183 Queen's Road East<br>Hong Kong   |
| <b>Information relating to withholding tax</b>  |  |
| Details of withholding tax applied to the dividend declared   | Details of withholding tax (including type of shareholders and applicable tax rate) applied to the dividends declared are set out in the table below. In addition, for |

individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC, the Company will withhold and pay individual income tax for such individual H Shareholders in accordance with the effective tax rate required under the relevant tax treaty when distributing final dividend. For further details, please refer to the section headed "Tax on dividends for H Shareholders" in the announcement of the Company dated 24 March 2023.

The Company assumes no responsibility and disclaims all liabilities whatsoever in relation to the tax status or tax treatment of individual H Shareholders and for any claims arising from any delay in or inaccurate determination of the tax status or tax treatment of the individual H Shareholders or any disputes over the withholding mechanism or arrangements.

| Type of shareholders  | Tax rate | Other relevant information (if any)  |
|---|----------|--|
| Enterprise - non-resident<br>i.e. registered address<br>outside PRC | 10%      | For non-resident enterprises which hold H Shares (including the H Shares registered under the name of HKSCC Nominees Limited)  |
| Individual - non-resident<br>i.e. registered address<br>outside PRC | 10%      | For individual H Shareholders who are Hong Kong or Macau residents   |
| Individual - non-resident<br>i.e. registered address<br>outside PRC | 20%      | For individual H Shareholders whose country (region) of domicile is a country (region) which has not entered into a tax treaty with the PRC or under other circumstances |

#### Information relating to listed warrants / convertible securities issued by the issuer

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| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
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#### Other information

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| Other information | Not applicable |
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#### Directors of the issuer

The executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. XU Baochun, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. WU Tak Lung, Mr. MENG Zhihe and Mr. CAO Hongbin.