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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

INSIDE INFORMATION – FILING OF ANTI-MONOPOLY REPORT TO PRC REGULATORS IN RELATION TO JSH VENTURE’S PRIOR ACQUISITION OF SHARES IN THE COMPANY

This announcement is made by Greatview Aseptic Packaging Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Inside Information Provisions**”) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Reference is also made to the four previous announcements issued by the Company at 12:01 p.m. and 10:59 p.m. on 1 February 2023, at 8:01 p.m. on 9 March 2023, and at 10:47 p.m. on 14 March 2023 (Hong Kong time) (collectively, the “**Announcements**”). Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meaning as they are referred to and defined in the Announcements.

The Board would like to inform the Shareholders that the Company has been informed by the executive Director and Chief Executive Officer of the Company, Mr. Bi Hua, Jeff (“**Mr. Bi**”), as well as the non-executive Director and Chairman of the Board, Mr. Hong Gang (“**Mr. Hong**”, who together with Mr. Bi shall be collectively referred to as the “**Relevant Directors**”) that they have, in their capacity as the shareholders holding in aggregate indirect interest of approximately 15.5% in the issued share capital of the Company, lodged an official report to the Anti-Monopoly Bureau of the PRC State Administration for Market Regulation (the “**Bureau**”) that the prior acquisition of shares in the Company (the “**Shares**”) by JSH Venture (the “**Prior Acquisition**”) constituted a concentration between undertakings, which satisfied the applicable thresholds for notification to the Bureau under the PRC anti-monopoly laws (the “**AML**”). The Relevant Directors also informed the Board that in this instance, the parent company of JSH Venture was obligated under the AML to file a notification to the Bureau concerning the Prior Acquisition, and the failure of such notification would constitute a breach of the AML.

The Relevant Directors further informed the Board that their legal advisers as to PRC laws have advised them that if the Bureau determines to commence an investigation concerning the Prior Acquisition, the completion of the Proposed Disposal may be prolonged and even effectively restricted if such transfer of Shares under the Proposed Disposal would also trigger the notification requirement to the Bureau pursuant to the AML, in which case the underlying transaction in the Proposed Disposal can only be reviewed and approved by the Bureau for compliance with AML only after the Bureau has issued a decision in its investigation of the Prior Acquisition, the outcome of which is not within the control of the Board.

Based on the above information received by the Board, the Board has noted that the foregoing events may give rise to uncertainty as to when and whether the Proposed Disposal can proceed to completion.

The Company will make further announcement(s) as and when appropriate in accordance with the Listing Rules and/or the Inside Information Provisions.

The completion of the Proposed Disposal is subject to satisfaction of the conditions of the Agreement. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Greatview Aseptic Packaging Company Limited
BI Hua, Jeff
Chief Executive Officer and Executive Director

Beijing, the People's Republic of China, 27 March 2023

As at the date of this announcement, the Board comprises two executive directors, namely Mr. BI Hua, Jeff and Mr. CHANG Fuquan; two non-executive directors, namely, Mr. HONG Gang and Mr. PANG Yiu Kai (his alternate being Mr. SUN Yanjun); and three independent non-executive directors, namely Mr. LUETH Allen Warren, Mr. BEHRENS Ernst Hermann and Mr. ZHU Jia.