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**INTERNATIONAL BANK FOR  
RECONSTRUCTION AND DEVELOPMENT**  
(the “Issuer”)

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**ISSUANCE OF US\$350,000,000 FLOATING RATE CATASTROPHE-LINKED  
CAPITAL AT RISK NOTES DUE 31 MARCH 2026**  
(the “Notes”, Stock Code: 5774)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the prospectus dated 24 September 2021 and the prospectus supplement dated 17 March 2023. The listing of, and permission to deal in, the Notes are expected to become effective on 28 March 2023.

Hong Kong, 27 March 2023

*As at the date of this announcement, the Board of Directors of the Issuer consists of 25 Executive Directors, namely Arnaud BUISSÉ, Junhong CHANG, Vel GNANENDRAN, Michael KRAKE, Adriana KUGLER, Takashi MIYAHARA, Ernesto ACEVEDO, Mansour ALSHAMALI, Naveed BALOCH, Khalid BAWAZIER, Abdoul Salam BELLO, Matteo BUGAMELLI, Koen DAVIDSE, Hayrettin DEMIRCAN, Ayanda DLODLO, Dominique FAVRE, Erivaldo GOMES, Param IYER, Lene LIND, Roman MARSHAVIN, Cecilia NAHÓN, Floribert NGARUKO, Il Young PARK, Katharine RECHICO and Wempi SAPUTRA.*