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TFG INTERNATIONAL GROUP LIMITED

富元國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

POSITIVE PROFIT ALERT

This announcement is made by TFG International Group Limited (the “**Company**”) together with its subsidiaries (the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (The “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2022 and the information currently available to the Board, the Group expects to record a profit after tax in excess of HK\$250.0 million for the year ended 31 December 2022. The profit, amongst other things, is mainly attributable to (i) the recognition of a one-off gain from the disposal of subsidiaries completed in May 2022, and (ii) the profit generated from the sales of completed properties during the year of 2022, subject to necessary adjustments and finalisation. As disclosed in the 2022 interim report of the Company (the “**2022 Interim Report**”), the Group reported a profit after tax approximately of HK\$160.5 million in the first half of 2022. The Group would expect to report an additional profit after tax approximately of HK\$100.0 million in the second half of 2022.

The Company is in the process of preparing the Group’s final results for the year ended 31 December 2022, and expects to announce its audited consolidated final results for the year ended 31 December 2022 on 29 March 2023.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
TFG International Group Limited
YANG Lijun
Chairman

Hong Kong, 27 March, 2023

As at the date of this announcement, the Board comprises Mr. YANG Lijun (Chairman), Mr. GAO Jingyao and Mr. TAM Ka Wai being the executive Directors, Mr. WONG Yuk Lun, Alan being the non-executive Director, and Ms. CHAN Chu Hoi, Ms. CHAN Hoi Ling and Ms. SO Wai Lam being the independent non-executive Directors.