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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Hong Kong Branch (the “Issuer”)
CNH1,000,000,000 2.93 per cent. Notes due 2025**

(Stock Code: 84426)

(the “Notes”)

**under the U.S.\$40,000,000,000 Medium
Term Note Programme**

(the “Programme”)

Established by Bank of China Limited



中國銀行

BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the “Bank”)

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

**Bank of China
(Hong Kong)**

**BOC
International**

**ABC
International**

**Agricultural
Bank of China
Limited Hong
Kong Branch**

Bank of Communications	China Construction Bank (Asia)	CMB Wing Lung Bank Limited	Crédit Agricole CIB	DBS Bank Ltd.
HSBC	ICBC (Asia)	Mizuho	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 13 April 2022 as supplemented by the supplemental offering circular dated 16 November 2022 in relation to the Programme and the pricing supplement in relation to the Notes dated 20 March 2023. The listing of the Notes is expected to become effective on 28 March 2023.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
27 March 2023

As at the date of this announcement, the directors of the Bank are: Liu Jin, Lin Jingzhen, Xiao Lihong, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Huang Binghua*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

* *Non-executive Directors*

Independent Non-executive Directors