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MOG HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

PROFIT WARNING

This announcement is made by MOG Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review and analysis of the latest available unaudited consolidated management accounts of the Company for the nine months ended 31 December 2022 (the “**Period 2022**”) and the information currently available to the Board, the Group expects to record a loss before taxation of approximately RMB8 million for the Period 2022. Such loss was mainly attributable to (i) a non-cash equity settled share-based payments of approximately RMB42 million; and (ii) the recognition of a foreign exchange loss of approximately RMB10 million.

As the Company is still in the process of preparing and finalising its audited consolidated annual results of the Group for the Period 2022, the information contained in this announcement is only a preliminary assessment made by the Board based on the latest available unaudited consolidated management accounts of the Company for the Period 2022 and the information that is currently available to the Board, which have not been confirmed or audited by the Company’s auditor nor reviewed by the audit committee of the Board and is subject to possible adjustments. The actual results of the Group for the Period 2022 may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the annual results announcement of the Company for the Period 2022, which is expected to be published on 30 March 2023.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MOG Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 27 March 2023

As at the date of this announcement, the Company has four executive Directors, namely Dato' Ng Kwang Hua (Chairman), Ms. Tang Tsz Yuet, Mr. Zhou Yue and Mr. Deng Zhihua, and four independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan, Ms. Jiao Jie and Puan Sri Datuk Seri Rohani Parkash Binti Abdullah.