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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

Poll Results of First Extraordinary General Meeting of 2023

The board of directors (the “Board”) of Legend Holdings Corporation (the “Company”) is pleased to announce that the ordinary resolution proposed at the first extraordinary general meeting (the “EGM”) of 2023, held on March 27, 2023 was duly passed.

References are made to the announcement of the Company dated December 30, 2022 and the appendix to the notice of the EGM (the “Notice”) dated February 1, 2023 which set out, among others, details of the resolution proposed at the EGM. Unless the context requires otherwise, all capitalized terms used in this announcement shall have the same meanings as those defined in the Notice.

POLL RESULTS OF THE EGM

The EGM was held on Monday, March 27, 2023 at B-17, Raycom Info Tech Park, No.2 Ke Xue Yuan South Road, Haidian District, Beijing, the PRC. The EGM was lawfully and validly held in compliance with the requirements of the Company Law of the PRC, the Listing Rules and the Articles of Association of the Company.

The following resolution was proposed at the EGM for consideration and voted by way of poll. The poll results were set out below:

Ordinary Resolution	Number of shares voted (Approximate percentage of the total number of shares voted at the EGM)		
	For	Against	Abstain
<p>To consider and approve:</p> <p>(a) the Donation Agreement dated December 30, 2022 entered into between the Company and the UCASEF and the Donation contemplated therein, pursuant to which the Company will donate RMB60 million to the UCASEF to set up the Scientific and Technological Innovation Project Fund of Legend Holdings (聯想控股科創計劃基金) specifically for nurturing of the technological talents and basic researches in the fields of information technology, artificial intelligence, new materials and biotechnology of UCAS; and</p> <p>(b) the chairman of the Board or his authorized representative be and is hereby generally and unconditionally authorized to perform all necessary matters in connection with the aforesaid Donation.</p>	<p>1,226,969,852 (97.9624%)</p>	<p>25,520,752 (2.0376%)</p>	<p>0</p>

As more than one-half of the votes were cast in favour of the ordinary resolution above, such resolution was duly passed.

The Executive Directors of the Company, Mr. NING Min (“Mr. NING”) and Mr. LI Peng, the Non-executive Directors, Mr. ZHU Linan and the Independent Non-executive Directors, Ms. HAO Quan and Mr. YIN Jian’an attended the EGM either in person or through electronic means.

Notes:

- (1) As at the date of the EGM, the total number of issued Shares was 2,356,230,900 Shares, comprising 1,084,376,910 Domestic Shares and 1,271,853,990 H Shares.
- (2) The Shareholders attending the EGM in person and by authorised proxy held and represented holding an aggregate of 1,252,490,604 Shares, representing approximately 53.16% of the total number of issued Shares.

- (3) As at the date of the EGM, Chinese Academy of Sciences Holdings Co., Ltd. (中國科學院控股有限公司) (“CAS Holdings”) held 684,376,910 Domestic Shares and Mr. NING held 37,400,000 H Shares. As CAS Holdings and Mr. NING have related relationships in the Donation, CAS Holdings and Mr. NING abstained from voting on the ordinary resolution approving the Donation at the EGM. Save as aforesaid, no other Shareholders are required under the Listing Rules to abstain from voting on the ordinary resolution. Therefore, the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM was 1,634,453,990 Shares, representing approximately 69.37% of the total number of issued Shares.
- (4) Save for CAS Holdings and Mr. NING, none of the Shareholders have stated their intention in the Notice of the EGM on February 1, 2023 to vote against or to abstain from voting on the ordinary resolution at the EGM.
- (5) There were no Shares entitling the holder thereof to attend and abstain from voting in favour of the ordinary resolution proposed at the EGM as set out in rule 13.40 of the Listing Rules.
- (6) Link Market Services (Hong Kong) Pty Limited, the H Share registrar of the Company, was appointed by the Company as the scrutineer for the poll voting at the EGM.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

March 27, 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.