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**内蒙古伊泰煤炭股份有限公司**

**INNER MONGOLIA YITAI COAL CO., LTD.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3948)**

**ANNOUNCEMENT  
POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING  
IN 2023  
AND  
CHANGE OF EXECUTIVE DIRECTORS AND  
MEMBERS OF SPECIAL COMMITTEES OF THE BOARD**

The board of directors (the “**Board**”) of Inner Mongolia Yitai Coal Co., Ltd. (the “**Company**”) is pleased to announce that the first extraordinary general meeting of the Company in 2023 (the “**EGM**”) was held at Conference Room 1, Conference Center, Yitai Building, North Tianjiao Road, Dongsheng District, Ordos, Inner Mongolia, the PRC at 3:00 p.m. on Monday, 27 March 2023.

References are made to the EGM circular of the Company dated 10 March 2023 and the EGM supplementary circular dated 13 March 2023 (together referred to as the “**EGM Circulars**”). Unless otherwise indicated, the capitalized terms used in this announcement shall have the same meaning as those defined in the EGM Circulars.

The Board is pleased to announce that the EGM was held at Conference Room 1, Conference Center, Yitai Building, North Tianjiao Road, Dongsheng District, Ordos, Inner Mongolia, the PRC at 3:00 p.m. on Monday, 27 March 2023. As at the date of the EGM, the total number of shares of the Company entitling the holders to attend and vote on the resolutions at the EGM was 3,254,007,000 shares (comprising 1,600,000,000 domestic shares, 1,328,000,000 B shares and 326,007,000 H shares), representing 100% of the total issued shares of the Company.

\* For identification purposes only

No Shareholder was required to abstain from voting on any of the EGM resolutions. There were no shares entitling the holders to attend the EGM but are required to abstain from voting for the EGM resolutions pursuant to the requirements as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the EGM Circulars to vote against or to abstain from voting on any resolutions at the EGM.

The holding of the EGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association, and the EGM was chaired by Mr. Zhang Jingquan, the chairman of the Company.

The Shareholders, holding in aggregate 1,770,909,168 voting shares of the Company (representing approximately 54.422414% of the issued voting shares of the Company), were present in person or by proxy at the EGM.

The Company currently has 6 Directors and 6 of them attended the EGM.

All resolutions proposed at the EGM were put to vote by way of poll. The voting results in respect of the resolutions proposed at the EGM are as follows:

No.	ORDINARY RESOLUTIONS	Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
1.	To consider and approve the resolution relating to the suspension of the 1 Mtpa coal-to-oil pilot project of Yitai Yili Energy Co., Ltd.	1,770,821,668 (99.995059%)	87,500 (0.004941%)	0 (0.000000%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			
2.	To consider and approve the resolutions relating to the proposed appointment of executive Directors:			
2.1	To consider and approve the proposed appointment of Mr. Li Juncheng as an executive Director of the Company;	1,767,650,385 (99.815982%)	926,286 (0.052306%)	0 (0.000000%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			
2.2	To consider and approve the proposed appointment of Mr. Yang Jialin as an executive Director of the Company;	1,764,501,571 (99.638175%)	243,700 (0.013761%)	0 (0.000000%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			
2.3	To consider and approve the proposed appointment of Mr. Bian Zhibao as an executive Director of the Company.	1,767,650,385 (99.815982%)	926,286 (0.052306%)	0 (0.000000%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			

No.	ORDINARY RESOLUTIONS	Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
3.	To consider and approve the resolution relating to the proposed amendments to the Rules of Procedures for the Board of Directors of the Company.	1,770,821,668 (99.995059%)	0 (0.000000%)	87,500 (0.004941%)
As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.				
No.	SPECIAL RESOLUTION	Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
4.	To consider and approve the resolution relating to the proposed amendments to the Articles of Association of the Company.	1,770,821,668 (99.995059%)	0 (0.000000%)	87,500 (0.004941%)
As more than two thirds of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.				

Save as the resolutions above, the Company has not received any proposal put forward by any Shareholders holding 3% or more of the voting shares of the Company.

In compliance with the requirements of the Articles of Association and the Listing Rules, the lawyer from Global Law Office (the Company's domestic legal advisor), representatives of Shareholders, representatives of supervisors and Computershare Hong Kong Investor Services Limited (the Company's H share registrar), jointly acted as scrutineers for the vote-taking of the EGM.

Global Law Office witnessed the EGM and issued a legal opinion certifying that: (i) the procedures for convening and holding of the EGM were in compliance with the provisions of the laws, administrative regulations and the Articles of Association; (ii) the attendees and the convener of the EGM were qualified and their qualifications were valid; and (iii) the voting process and the voting results of the meeting were lawful and valid.

## **CHANGE OF EXECUTIVE DIRECTORS AND MEMBERS OF SPECIAL COMMITTEES OF THE BOARD**

Reference is made to the announcement of the Company dated 10 March 2023 in relation to the proposed change of executive Directors.

Mr. Ge Yaoyong tendered his resignation as an executive Director and a member of the Strategy Committee and the Production Committee of the Board; Mr. Zhang Dongsheng tendered his resignation as an executive Director and a member of the Strategy Committee of the Board; Mr. Liu

Jian tendered his resignation as an executive Director and a member of the Remuneration and Appraisal Committee, the Nomination Committee, the Strategy Committee and the Production Committee of the Board. The above resignations all took effect from 10 March 2023.

Following the consideration and approval by the Shareholders at the EGM, the Board is pleased to announce that Mr. Li Juncheng and Mr. Bian Zhibao were appointed as executive Directors of the Company and members of the Strategy Committee of the Board. Mr. Yang Jialin was appointed as an executive Director of the Company and a member of the Strategy Committee of the Board and the Production Committee of the Board. The term of office of Mr. Li Juncheng, Mr. Bian Zhibao and Mr. Yang Jialin shall commence from 27 March 2023 until the date of expiry of the term of office of the eighth session of the Board.

For biographical details of Mr. Li Juncheng, Mr. Bian Zhibao and Mr. Yang Jialin, and other information disclosed pursuant to Rule 13.51(2) of the Listing Rules, please refer to the EGM Circulars. As of the date of this announcement, save as disclosed in this announcement, there was no change in such information.

By order of the Board  
**Inner Mongolia Yitai Coal Co., Ltd.\***  
**Zhang Jingquan**  
*Chairman*

Inner Mongolia, the PRC, 27 March 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Jingquan, Mr. Liu Chunlin, Mr. Li Juncheng, Mr. Zhao Like, Mr. Yang Jialin and Mr. Bian Zhibao; and the independent non-executive directors of the Company are Mr. Wong Hin Wing, Ms. Du Yingfen and Mr. E Erdun Tao Ketao.*