

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the [REDACTED] the following persons will have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our issued shares carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group:

Name of Shareholder	Capacity/Nature of interest	Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company after the [REDACTED]
Good Taste Limited ⁽²⁾	Beneficial interest	43,076,916	[REDACTED]
Ocean Investments ⁽²⁾	Interest in controlled corporations	43,076,916	[REDACTED]
Trustee ⁽²⁾	Interest in controlled corporations	43,076,916	[REDACTED]
Mr. James Leslie Marshall ⁽²⁾	Interest in controlled corporations	43,076,916	[REDACTED]
Michelle Li Ming Marshall ⁽²⁾	Interest of spouse	43,076,916	[REDACTED]
Domino’s Pizza LLC ⁽³⁾	Beneficial interest	18,101,019	[REDACTED]
Domino’s, Inc. ⁽³⁾	Interest in controlled corporations	18,101,019	[REDACTED]
Domino’s Pizza, Inc. ⁽³⁾	Interest in controlled corporations	18,101,019	[REDACTED]

Notes:

- (1) Based on the assumptions that (a) each Class A Ordinary Share and convertible Senior Ordinary Share is converted into one Share with effect from the [REDACTED] Date, and (b) the [REDACTED] is not exercised and no further Shares are issued under the Share Incentive Plans.
- (2) Good Taste Limited is wholly-owned by Ocean Investments Limited, the entire interest of which is in turn wholly-owned and managed by a corporate trustee (the “Trustee”) for the benefit of a discretionary family trust in which, Mr. Marshall is the protector, a named person in its discretionary class of beneficiaries and one of the directors of the Trustee. Ms. Michelle Li Ming Marshall is the spouse of Mr. Marshall.
- (3) Domino’s Pizza LLC is wholly-owned by Domino’s, Inc., which is in turn wholly-owned by Domino’s Pizza, Inc.. Domino’s Pizza, Inc. is a Delaware corporation with its shares listed on the New York Stock Exchange (NYSE: DPZ).

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Except as disclosed above, our Directors are not aware of any other person who will, immediately following completion of the [REDACTED], have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any other member of our Group.