

APPENDIX II

UNAUDITED PRO FORMA FINANCIAL INFORMATION

The information set out in this Appendix does not form part of the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the reporting accountant of the Company, as set out in Appendix I in this [REDACTED], and is included herein for illustrative purposes only.

The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this [REDACTED] and the Accountant’s Report set out in Appendix I to this [REDACTED].

**A. UNAUDITED PRO FORMA ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS**

The following unaudited pro forma adjusted consolidated net tangible assets prepared in accordance with Rule 4.29 of the Listing Rules are set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2022 as if the [REDACTED] had taken place on that date.

The unaudited pro forma adjusted consolidated net tangible assets has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group had the [REDACTED] been completed as at June 30, 2022 or at any future dates. The unaudited pro forma statement of adjusted consolidated net tangible assets of the Group is based on the consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2022 as set out in the Accountant’s Report of the Company, the text of which is set out in Appendix I to this [REDACTED], and adjusted as described below.

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2022	Estimated net [REDACTED] from the [REDACTED]	Estimated impact on the conversion of convertible senior ordinary shares	Unaudited pro forma adjusted consolidated net tangible assets attributable to the owners of the Company as at June 30, 2022	Unaudited pro forma adjusted consolidated net tangible assets per Share	
	(Note 1) RMB’000	(Note 2) RMB’000	(Note 3) RMB’000	(Note 4) RMB	(Note 5) HK\$	

Based on an [REDACTED] of [REDACTED] per [REDACTED]

	(390,727)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
--	-----------	------------	------------	------------	------------	------------

Based on an [REDACTED] of [REDACTED] per [REDACTED]

	(390,727)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
--	-----------	------------	------------	------------	------------	------------

## APPENDIX II

## UNAUDITED PRO FORMA FINANCIAL INFORMATION

*Notes:*

- (1) The audited consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2022 is extracted from the Accountant's Report set out in Appendix I to this [REDACTED], which is based on the audited consolidated net assets of the Group attributable to the owners of the Company as at June 30, 2022 of RMB851,251,000 with adjustments for the intangible assets as at June 30, 2022 of RMB1,241,978,000.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of [REDACTED] and [REDACTED], respectively, after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] expenses of approximately [REDACTED] which have been accounted for during the Track Record Period) paid/payable by the Company and takes no account of any Shares which may fall to be issued upon the exercise of the [REDACTED], exercise of options or awards granted under the Share Incentive Plan or any Shares which may be issued or repurchased by the Company pursuant to the general mandates.
- (3) All convertible senior ordinary shares will be automatically converted into fully-paid ordinary shares on a one-for-one basis upon completion of the [REDACTED]. The convertible senior ordinary shares were accounted for as a liability to the Group. Accordingly, for the purpose of the unaudited pro forma adjusted consolidated net tangible assets, the adjustment represents the impact of the conversion of all convertible senior ordinary shares into ordinary shares. The estimated impact is [REDACTED], being the carrying amount of the convertible senior ordinary shares as at June 30, 2022.
- (4) The unaudited pro forma adjusted consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] have been completed on June 30, 2022 (including [4,341,295] shares granted pursuant to the restricted share unit plan prior to June 30, 2022 that were vested prior to or to be vested upon the completion of the [REDACTED]) but takes no account of the [948,566] shares granted pursuant to the restricted share unit plan that are subject to vesting conditions, the [316,088] shares issued subsequent to June 30, 2020, any Shares which may fall to be issued upon the exercise of the [REDACTED], exercise of options or awards granted under the Share Incentive Plan or any Shares which may be issued or repurchased by the Company pursuant to the general mandates.

However, had such (i) [948,566] shares granted pursuant to the restricted share unit plan that are subject to vesting conditions and (ii) the issuance of [316,088] shares subsequent to June 30, 2022 been taken into account, such that [REDACTED] shares are in issue immediately following the completion of the [REDACTED], the unaudited pro forma adjusted net tangible assets per Share would have been [REDACTED] (equivalent to [REDACTED]) and [REDACTED] (equivalent to [REDACTED]) based on the [REDACTED] of [REDACTED] and [REDACTED], respectively.

- (5) For the purpose of this unaudited pro forma adjusted consolidated net tangible assets per share, the amounts stated in Renminbi are converted into Hong Kong dollars at the rate of RMB[0.9044] to HKD1.00. No representation is made that Renminbi has been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (6) Except as disclosed above, no adjustment has been made to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2022.

---

**APPENDIX II**

**UNAUDITED PRO FORMA FINANCIAL INFORMATION**

---

[REDACTED]

---

**APPENDIX II**

**UNAUDITED PRO FORMA FINANCIAL INFORMATION**

---

[REDACTED]

---

**APPENDIX II**

**UNAUDITED PRO FORMA FINANCIAL INFORMATION**

---

[REDACTED]