
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Statutory and general information – Other information – Consent of experts” in Appendix IV; and
- (c) copies of the material contracts referred to in “Statutory and general information – Further information about our business – Summary of material contracts” in Appendix IV.

DOCUMENTS ON DISPLAY

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the material contracts referred to in “Statutory and general information – Further information about our business – Summary of material contracts” in Appendix IV;
- (c) the service contracts and the letters of appointment with our Directors referred to in “Statutory and general information – Further information about our Directors – Particulars of Directors’ service contracts and appointment letters” in Appendix IV;
- (d) the report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a summary of which is set forth in “Industry overview”;
- (e) the PRC legal opinions issued by JunHe LLP, our PRC Legal Advisor on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (f) the Accountant’s Report and the report on the unaudited pro forma financial information of our Group prepared by PricewaterhouseCoopers, the texts of which are set out in Appendices I and II;
- (g) The audited consolidated financial statements of our Company for the three financial years ended December 31, 2019, 2020 and 2021;

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- (h) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on British Virgin Islands law, summarising certain aspects of BVI company law referred to in Appendix III;
- (i) the BVI Business Companies Act;
- (j) the written consents referred to in the section headed “Statutory and general information – Other information – Consent of experts” in Appendix IV; and
- (k) the terms of the Share Incentive Plans.