
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

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The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Statutory and general information – Other information – Consent of experts” in Appendix IV; and
- (c) a copy of the material contract referred to in “Statutory and general information – Further information about our business – Summary of material contract” in Appendix IV.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.dpcdash.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the material contract referred to in “Statutory and general information – Further information about our business – Summary of material contract” in Appendix IV;
- (c) the service contracts and the letters of appointment with our Directors referred to in “Statutory and general information – Further information about our Directors – Particulars of Directors’ service contracts and appointment letters” in Appendix IV;
- (d) the report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a summary of which is set forth in “Industry overview”;
- (e) the PRC legal opinions issued by JunHe LLP, our legal advisor on PRC law, in respect of certain general corporate matters and properties in the PRC of our Group;
- (f) the Accountant’s Report and the report on the unaudited pro forma financial information of our Group prepared by PricewaterhouseCoopers, the texts of which are set out in Appendices I and II;
- (g) the audited consolidated financial statements of our Group for the three financial years ended December 31, 2020, 2021 and 2022;

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- (h) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on British Virgin Islands law, summarising certain aspects of BVI company law referred to in Appendix III;
- (i) the BVI Business Companies Act;
- (j) the written consents referred to in the section headed “Statutory and general information – Other information – Consent of experts” in Appendix IV; and
- (k) the terms of the Share Incentive Plans.