IMPORTANT

If you are in any doubt about any of the contents in this document, you should obtain independent professional advice.



DPC Dash Ltd

达势股份有限公司

(incorporated in the British Virgin Islands with limited liability)

[REDACTED]

Number of [REDACTED] under : [REDACTED] (subject to the

the [REDACTED] [REDACTED])

Number of [REDACTED] Number of [REDACTED] [REDACTED] (subject to [REDACTED]) [REDACTED] Shares (subject to

[REDACTED])

Maximum [REDACTED] : [REDACTED]

Nominal value : US\$[1.00] per Share

[REDACTED] : [REDACTED]

Sole Sponsor, [REDACTED]



[REDACTED]

Financial Advisor



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[REDACTED]