



## APPENDIX II                      UNAUDITED PRO FORMA FINANCIAL INFORMATION

*Notes:*

- (1) The audited consolidated net tangible assets of the Group attributable to the owners of the Company as at June 30, 2022 is extracted from the Accountant’s Report set out in Appendix I to this [REDACTED], which is based on the audited consolidated net assets of the Group attributable to the owners of the Company as at June 30, 2022 of RMB851,251,000 with adjustments for the intangible assets as at June 30, 2022 of RMB1,241,978,000.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of [REDACTED] and [REDACTED], respectively, after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] of approximately [REDACTED] which have been accounted for during the Track Record Period) paid/payable by the Company and takes no account of any Shares which may fall to be issued upon the exercise of the [REDACTED], exercise of options or awards granted under the Share Incentive Plan or any Shares which may be issued or repurchased by the Company pursuant to the general mandates.
- (3) All convertible senior ordinary shares will be automatically converted into fully-paid ordinary shares on a one-for-one basis upon completion of the [REDACTED]. The convertible senior ordinary shares were accounted for as a liability to the Group. Accordingly, for the purpose of the unaudited pro forma adjusted consolidated net tangible assets, the adjustment represents the impact of the conversion of all convertible senior ordinary shares into ordinary shares. The estimated impact is [REDACTED], being the carrying amount of the convertible senior ordinary shares as at June 30, 2022.
- (4) The unaudited pro forma adjusted consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] have been completed on June 30, 2022 (including the shares granted pursuant to the restricted share unit plan (the “RSU plans”) prior to June 30, 2022 that are vested prior to or to be vested upon the completion of the [REDACTED]) but excludes (i) [316,088] shares issued subsequent to June 30, 2022, (ii) cash bonus to be paid to certain senior management and employees after the [REDACTED] pursuant to the cash bonus plan approved by the board of the Company subsequent to June 30, 2022, (iii) share appreciation plan approved by the board of the Company subsequent to June 30, 2022, (iv) any Shares which may fall to be issued upon the exercise of the [REDACTED], exercise of options or awards granted under the Share Incentive Plans and (v) any Shares which may be issued or repurchased by the Company pursuant to the general mandates.

The [316,088] shares mentioned in (i) above are excluded since the issuance of these shares is not directly attributable to the [REDACTED].

The cash bonus mentioned in (ii) above and the share appreciation plan mentioned in (iii) above are excluded since the grantees are only entitled to such shares and bonus after the [REDACTED].

However, had such (i) [316,088] shares issued subsequent to June 30, 2022 been taken into account, such that [REDACTED] shares are in issue immediately following the completion of the [REDACTED], and assuming the cash bonus mentioned in (ii) above is paid immediately upon the [REDACTED], the unaudited pro forma adjusted net tangible assets per Share would have been [REDACTED] (equivalent to [REDACTED]) and [REDACTED] (equivalent to [REDACTED]) based on the [REDACTED] of [REDACTED] and [REDACTED], respectively.

- (5) For the purpose of this unaudited pro forma adjusted consolidated net tangible assets per share, the amounts stated in Renminbi are converted into Hong Kong dollars at the rate of RMB[0.9044] to HKD1.00. No representation is made that Renminbi has been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (6) Except as disclosed above, no adjustment has been made to reflect any trading results or other transactions of the Group entered into subsequent to June 30, 2022.

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[REDACTED]

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[REDACTED]