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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

INSIDE INFORMATION
ESTIMATED RESULTS FOR THE YEAR ENDED
31 DECEMBER 2022 – INCREASE IN LOSS

This announcement is made by DT Capital Limited (the “**Company**”), together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2022 (the “**Year 2022**”) and the information currently available, the Group is expected to record an increase in loss before taxation for the Year 2022 of approximately 400% or approximately HK\$19.78 million as compared to the corresponding year in 2021, which is mainly contributed by the increase in the fair value loss on financial assets at fair value through profit or loss.

The stock markets remained volatile in the year of 2022, and the performance of prices of various listed securities in Hong Kong fluctuates drastically, which lead to a significant change in the fair value of the Company’s investment in the securities listed in Hong Kong. The Directors considered the above factors contributed to the increase of loss of the Group for the Year 2022.

As the Company is in the process of finalising the consolidated results of the Group for the Year 2022, the information contained in this announcement is only based on the preliminary review of the Company’s unaudited consolidated management accounts which have not been reviewed or audited by either the audit committee or the auditors of the Company. Actual financial results of the Group may be different from what is contained in this announcement. The Company expects to announce the audited annual results of the Group for the Year 2022 by 31 March 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 28 March 2023

As at the date of this announcement, the Board comprises Mr. Leong Chi Wai and Mr. Lewis Chan and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan and Mr. Lam Chi Keung as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Leung Ka Kui and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.