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Linklogis Inc.

聯易融科技集團

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock Code: 9959)

PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Linklogis Inc. (the “**Company**”) proposes to (i) make certain amendments (the “**Proposed Amendments**”) to the existing amended and restated memorandum of association and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”), for the purposes of, among others, reflecting the core shareholder protection standards as set out in the Appendix 3 to the Listing Rules which became effective on 1 January 2022 and the applicable laws of the Cayman Islands; and (ii) adopt the new memorandum of association and articles of association of the Company incorporating and consolidating all the Proposed Amendments (the “**New Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association.

The Proposed Amendments as well as the adoption of the New Memorandum and Articles of Association are subject to approval by shareholders of the Company (the “**Shareholders**”) by way of special resolution(s) at the forthcoming annual general meeting of the Company (the “**AGM**”) to be held on June 13, 2023 (or any adjourned meeting). A circular of the Company containing, among others, detailed information on

the Proposed Amendments as well as the adoption of the New Memorandum and Articles of Association together with a notice of the AGM will be dispatched to the Shareholders as soon as practicable.

By order of the Board
Linklogis Inc.
Song Qun
Chairman

Hong Kong, March 28, 2023

As at the date of this announcement, the Board comprises Mr. Song Qun as the Chairman and executive director, Mr. Ji Kun and Ms. Chau Ka King as executive directors, Mr. Lin Haifeng and Mr. Zhang Yuhan as non-executive directors, and Mr. Gao Feng, Mr. Tan Huay Lim and Mr. Chen Wei as independent non-executive directors.