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YiChang HEC ChangJiang Pharmaceutical Co., Ltd.

宜昌東陽光長江藥業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01558)

ANNOUNCEMENT

POLL RESULT OF THE 2023 FIRST EXTRAORDINARY GENERAL MEETING HELD ON 28 MARCH 2023

References are made to the notice of 2023 first extraordinary general meeting (the “**EGM**”) and the circular (the “**Circular**”) of YiChang HEC ChangJiang Pharmaceutical Co., Ltd. (the “**Company**”) dated 10 March 2023. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The EGM was held at Conference Room, 4/F, Administration Building, Dongyangguang Scientific Park, No. 368 Zhen An Zhong Road, Chang’an County, Dongguan, Guangdong Province, the PRC on Tuesday, 28 March 2023. The EGM was convened lawfully and validly in accordance with the Company Law and other relevant laws and regulations of the PRC, the Listing Rules and the articles of association of the Company.

As at the date of the EGM, the total number of issued Shares of the Company was 879,967,700 Shares (comprising a total of 226,200,000 issued Domestic Shares and a total of 653,767,700 issued H Shares), entitling the holders thereof to attend the EGM and vote for or against or abstain from voting on the resolutions proposed at the EGM.

Shareholders attending the EGM, either in person or by proxy, held an aggregate of 111,241,607 Shares with voting rights, representing approximately 12.6% of the total number of the issued Shares.

Sunshine Lake Pharma is entitled to control the exercise of approximately 51.41% of the voting rights of the Company and is therefore a controlling Shareholder and a connected person of the Company. Shenzhen HEC Industrial is the holding company of Sunshine Lake Pharma. Therefore, Shenzhen HEC Industrial and its associates, such as Sunshine Lake Pharma and HEC (Hong Kong) Sales Co., Limited are required to abstain from voting on the resolutions being proposed at the EGM.

Save as above-mentioned and to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, there are no other Shareholders who have a material interest in the Equity Transfer Agreement and the transactions contemplated thereunder. Therefore, no other Shareholders shall abstain from voting on the relevant resolution(s) at the EGM. In addition, there was no Share entitling its holder to attend the EGM and abstain from voting in favour of the proposed resolution under Rule 13.40 of the Listing Rules and no Shareholder has stated the intention in the Circular to vote against or to abstain from voting on the proposed resolution. The proposed resolution was voted by way of poll. Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineer for vote-taking and vote-tabulation at the EGM. Two shareholder representatives and one supervisor of the Company also acted as the scrutineers for the vote-taking and vote-tabulation.

All Directors attended the EGM.

Poll Result of the EGM

The poll result of the EGM is as follows:

ORDINARY RESOLUTION		FOR		AGAINST		ABSTAIN	
		NUMBER OF VOTES	PERCENTAGE OF TOTAL NUMBER OF VOTES (%)	NUMBER OF VOTES	PERCENTAGE OF TOTAL NUMBER OF VOTES (%)	NUMBER OF VOTES	PERCENTAGE OF TOTAL NUMBER OF VOTES (%)
1.	(a) the entering into the Equity Transfer Agreement as defined and described in the circular of the Company dated 10 March 2023 and all the transactions contemplated thereunder, be and hereby approved, confirmed and ratified; and (b) any one of the directors of the Company be and hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as he/she may in his/her discretion consider necessary, desirable or expedient in connection with the performance of the rights and/or obligations under the Equity Transfer Agreement and the transactions contemplated thereunder.	111,241,607	100.0	0	0.0	0	0.0

As more than one half votes represented by Shareholders (including proxies) present at the EGM were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.

On behalf of the Board
YiChang HEC ChangJiang Pharmaceutical Co., Ltd.
TANG Xinfu
Chairman

Hubei, the PRC
28 March 2023

As at the date of this announcement, the Board consists of Mr. JIANG Juncai, Mr. WANG Danjin, Mr. CHEN Yangui and Mr. LI Shuang as executive Directors; Mr. TANG Xinfu as a non-executive Director; and Mr. TANG Jianxin, Ms. XIANG Ling and Mr. LI Xuechen as independent non-executive Directors.