Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

天立国际控股有限公司
Tianli International Holdings Limited
(Incorporated in Cayman Islands with limited liability)
(Stock Code: 1773)

POSITIVE PROFIT ALERT

This announcement is made by Tianli International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors ("**Director(s)**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 28 February 2023 (the "**Period**") and an assessment of the information currently available to the Board, the Group is expected to record a net profit of not less than approximately RMB160 million for the Period as compared to a net profit of approximately RMB30.8 million for the six months ended 28 February 2022, representing an increase of approximately 419%.

The improvement in the financial performance of the Group in terms of net profit for the Period as compared to the six months ended 28 February 2022 was mainly due to:

(1) the Group adjusted its business to provide comprehensive operational services to tens of thousands of people of the appropriate age, including literacy programme services, logistical integrated services and operation of online campus store, etc.; and

(2) the Group actively optimized its operational structure and separated the high schools with independent operating licences from 4 integrated schools. The financial results of these high schools have been consolidated into the consolidated financial statements of the Group accordingly.

The information contained in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the Period and an assessment of the information currently available to the Board as at the date of this announcement, which have not been audited nor reviewed by the Company's auditors or reviewed by the audit committee of the Board. The actual results of the Group for the Period may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to refer to the details in the results announcement for the Period, which is expected to be published on or before 30 April 2023.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Tianli International Holdings Limited
Luo Shi
Chairman, Executive Director and Chief Executive Officer

The PRC, 28 March 2023

As at the date of this announcement, the Board comprises Mr. Luo Shi as chairman and executive Director and Mr. Wang Rui as executive Director and Mr. Liu Kai Yu Kenneth, Mr. Yang Dong and Mr. Cheng Yiqun as independent non-executive Directors.