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洛阳钼业
洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

INSIDE INFORMATION
RESULTS OF THE ISSUANCE OF THE 2023 FIRST
TRANCHE SUPER SHORT-TERM FINANCING INSTRUMENTS
(TECHNOLOGY INNOVATION INSTRUMENT)

This announcement is made by CMOC Group Limited* (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

We refer to the announcement of the Company dated 14 January 2022 and the circular of the Company dated 29 April 2022 in relation to, among other things, the proposed issuance of debt financing instruments.

I. REGISTRATION OF THE SUPER SHORT-TERM FINANCING INSTRUMENTS

In accordance with the notice of acceptance of registration issued on 6 August 2021 (Zhong Shi Xie Zhu [2021] SCP No. 316) (the “**Notice**”) from the National Association of Financial Market Institutional Investors (the “**Association**”), the Association accepted the registration of the Company’s super short-term financing instruments. Pursuant to the Notice, the registration of the Company’s super short-term financing instruments in a principal amount of RMB6 billion will be valid for a period of two years from the issuance date of the Notice (namely 6 August 2021). The Company may issue the super short-term financing instruments in tranches during the effective period of registration, and shall file with the Association before making any issuance which is required to be filed after the registration. Upon completion of the issuance, the results of issuance shall be disclosed through channels recognized by the Association.

II. ISSUANCE OF THE SUPER SHORT-TERM FINANCING INSTRUMENTS

Recently, the Company successfully issued the 2023 first tranche of super short-term financing instruments (Technology Innovation Instrument). The issuance results are as follows:

Particulars of the issuance			
Name	CMOC Group Limited 2023 first tranche super short-term financing instruments (Technology Innovation Instrument)	Abbreviation of the financing instruments	23 CMOC SCP001 (Technology Innovation Instrument)
Code	012381224	Term	58 days
Interest commencement date	28 March 2023	Payment date	25 May 2023
Total amount of the proposed issuance	RMB600 million	Total amount of actual issuance	RMB600 million
Coupon	2.48%	Issue price	RMB100 per note (RMB100 face value)
Application for subscription			
Number of qualified applicants for subscription	1 unit	Qualified subscription amount	RMB600 million
Highest subscription price	2.48%	Lowest subscription price	2.48%
Number of valid subscription applicants	1 unit	Amount of valid subscription	RMB600 million
Bookrunner	China Minsheng Banking Corp., Ltd.		
Lead underwriter	China Minsheng Banking Corp., Ltd.		
Joint Lead Underwriter	Nil		

The Company will make further announcement(s) to keep shareholders and prospective investors informed of the progress of the issuance of the super short-term financing instruments.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, PRC, 28 March 2023

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purpose only*