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EuroEyes

EuroEyes International Eye Clinic Limited

德視佳國際眼科有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1846)

**PROPOSED AMENDMENTS TO THE AMENDED AND RESTATED
MEMORANDUM AND ARTICLES OF ASSOCIATION AND
PROPOSED ADOPTION OF THE SECOND AMENDED AND
RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION**

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of EuroEyes International Eye Clinic Limited (the “**Company**”) proposes certain amendments (the “**Proposed Amendments**”) to the existing amended and restated memorandum and articles of association of the Company (the “**M&A**”) and to adopt the second amended and restated memorandum and articles of association as the new memorandum and articles of association of the Company (the “**Second Amended and Restated Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the M&A, in order to bring the constitution document of the Company up to date and in line with the revised requirements under (i) The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), including amendments to the Core Shareholder Protection Standards set out in Appendix 3 to the Listing Rules; and (ii) the applicable laws of the Cayman Islands.

The Proposed Amendments and the proposed adoption of the Second Amended and Restated Memorandum and Articles of Association are subject to the approval of the shareholders of the Company by way of special resolution at the forthcoming extraordinary general meeting to be convened and held on 31 May 2023.

A circular containing, among others, details regarding the Proposed Amendments and the proposed adoption of the Second Amended and Restated Memorandum and Articles of Association together with the notice of extraordinary general meeting and the related proxy form, will be despatched to the shareholders of the Company by the end of April 2023.

By Order of the Board
EuroEyes International Eye Clinic Limited
Dr. Jørn Slot Jørgensen
Chairman and Executive Director

Hong Kong, 28 March 2023

As at the date of this announcement, the Board comprises Dr. Jørn Slot Jørgensen, Dr. Markus Braun, Mr. Jannik Jonas Slot Jørgensen and Professor Dan Zoltan Reinstein as executive Directors; Mr. Marcus Huascar Bracklo as non-executive Director; and Mr. Hans Helmuth Hennig, Ms. Katherine Rong Xin and Mr. Philip Duncan Wright as independent non-executive Directors.