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**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND AVAILABLE ON DISPLAY**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the [REDACTED];
- (b) copies of the material contracts referred to in “Statutory and General Information — B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this document; and
- (c) the written consents referred to in “Statutory and General Information — F. Other information — 9. Consents” in Appendix IV to this document.

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be displayed on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.seacon.com](http://www.seacon.com) up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountant’s Report of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited pro forma financial information of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2021 and the five months ended May 31, 2022;
- (e) the letter of advice prepared by Appleby summarizing certain aspects of the Cayman Islands company law as referred to in Appendix III to this document;
- (f) the service contracts and letters of appointment of our Directors referred to in “Statutory and General Information — C. Further information about our Directors and Substantial Shareholders — 1. Directors — (b) Particulars of Directors’ service contracts and letters of appointment” in Appendix IV to this document;
- (g) the material contracts referred to in the paragraph headed “Statutory and General Information — B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this document;
- (h) the written consents referred to in the paragraph headed “Statutory and General Information — F. Other information — 9. Consents” in Appendix IV to this document;

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- (i) the legal opinion prepared by our Japanese Legal Advisers;
- (j) the legal opinion prepared by our Singaporean Legal Advisers;
- (k) the industry report prepared by Frost & Sullivan;
- (l) the legal opinion prepared by our Marshall Islands Legal Advisers;
- (m) the legal opinion prepared by our Liberian Legal Advisers;
- (n) the legal opinion prepared by our English Legal Advisers;
- (o) the legal opinion prepared by our Panamanian Legal Advisers;
- (p) the International Sanctions memorandum issued by our International Sanctions Legal Advisers;
- (q) the legal opinion prepared by our PRC Legal Advisers;
- (r) the legal opinion prepared by our Hong Kong Legal Counsel;
- (s) the Companies Act;
- (t) the Share Option Scheme; and
- (u) the rules of the Share Award Plan.