

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined, the capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 20 March 2023 (the “**Prospectus**”) issued by Zhongtian Construction (Hunan) Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any Shares or securities of the Company under the Global Offering. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), or any state securities laws of the United States, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the U.S. Securities Act (the “**Regulation S**”) except in transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There has not been and it is not currently intended to be any public offer of securities in the United States.

The Joint Overall Coordinators and the Joint Global Coordinators confirm that there has been no over-allocation of the Shares under the International Placing. Therefore, the Stock Borrowing Agreement will not be entered into and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Shares under the International Placing, no stabilizing action will be taken during the stabilisation period.

Prospective investors of the Offer Shares should note that the Joint Overall Coordinators and the Joint Global Coordinators, for themselves and on behalf of the Hong Kong Underwriters, have the right in certain circumstances, in their sole and absolute discretion, to terminate the obligations of the Hong Kong Underwriters pursuant to the Hong Kong Underwriting Agreement at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Thursday, 30 March 2023). Further details of the terms of the termination provisions are set out in “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus.

Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.

# Zhongtian Construction (Hunan) Group Limited

中天建設（湖南）集團有限公司

(Incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 120,000,000 Shares
Number of Hong Kong Public Offer Shares	: 12,000,000 Shares
Number of International Placing Shares	: 108,000,000 Shares
Final Offer Price	: HK\$1.18 per Offer Share excluding brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%
Nominal value	: HK\$0.01 per Share
Stock code	: 2433

### Sole Sponsor



### Joint Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



### Joint Bookrunners and Joint Lead Managers



### Joint Lead Managers



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS