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Dali Foods Group Company Limited

達利食品集團有限公司

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3799)

DECLARATION OF A SPECIAL DIVIDEND

The Company attaches great importance to the interests of its shareholders and aims to provide shareholders with stable returns. Given that the Company has strong cash flow and robust financial situation, in order to provide better returns to shareholders, the board of directors (the “**Board**”) of the Company has recommended the payment of a one-time special dividend of HK\$0.053 (equivalent to approximately RMB0.0469) per ordinary share for the year ended December 31, 2022 (the “**2022 Special Dividend**”). The 2022 Special Dividend, together with the final dividend of HK\$0.053 per ordinary share of the Company for the year ended December 31, 2022, represents a dividend payout ratio of 100% in the second half of 2022.

The payment of the 2022 Special Dividend is subject to the approval of the shareholders at the forthcoming annual general meeting of the Company to be held on Thursday, May 18, 2023 (the “**AGM**”). Upon shareholders’ approval to be obtained at the AGM, the 2022 Special Dividend is expected to be paid on or around Friday, July 7, 2023 to the shareholders whose names appear on the register of members of the Company on Wednesday, May 31, 2023.

In order to determine the entitlement of the shareholders to receive the 2022 Special Dividend, the register of members of the Company will be closed from Thursday, May 25, 2023 to Wednesday, May 31, 2023, both dates inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for the entitlement to receive the 2022 Special Dividend, all transfers of shares accompanied by the relevant share

certificates must be lodged with the Company's branch share registrar in Hong Kong, Link Market Services (Hong Kong) Pty Limited, at Suite 1601, 16/F, Central Tower, 28 Queen's Road Central, Hong Kong, not later than 4:30 p.m. on Wednesday, May 24, 2023.

On behalf of the Board of
Dali Foods Group Company Limited
Xu Shihui
Chairman

Hong Kong, March 29, 2023

As at the date of this announcement, the Board comprises Mr. XU Shihui, Mr. ZHUANG Weiqiang, Ms. XU Yangyang and Ms. HUANG Jiaying as executive Directors; Ms. XU Biying and Ms. HU Xiaoling as non-executive Directors; Mr. NG Kong Hing, Mr. LIU Xiaobin and Dr. LIN Zhijun as independent non-executive Directors.