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内蒙古伊泰煤炭股份有限公司

INNER MONGOLIA YITAI COAL CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3948)

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR 2022

NOTICE IS HEREBY GIVEN that the annual general meeting for the year 2022 (the “**AGM**”) of Inner Mongolia Yitai Coal Co., Ltd. (the “**Company**”) will be held at Room 1, Conference Center, Building of Inner Mongolia Yitai Coal Co., Ltd., Ordos, Inner Mongolia, the People's Republic of China (the “**PRC**”) on Friday, 19 May 2023, at 3:00 p.m. for the purpose of considering, and if thought fit, passing the following resolutions (with or without modifications):

ORDINARY RESOLUTIONS

1. To consider and approve the resolution regarding the annual report of the Company for the year 2022 and its summary, and annual results announcement for the year ended 31 December 2022.
2. To consider and approve the resolution regarding the report of the board of directors (the “**Board**” or the “**Board of Directors**”) of the Company for the year 2022.
3. To consider and approve the resolution regarding the performance report of the independent directors of the Company for the year 2022.
4. To consider and approve the resolution regarding the report of the supervisory committee of the Company for the year 2022.
5. To consider and approve the resolution regarding the profit distribution plan of the Company for the year 2022.

* *For identification purposes only*

6. To consider and approve the resolution regarding the Company's capital expenditure plan in 2023.
7. To consider and approve the resolution regarding the estimates of the provision of guarantee by the Company for its holding subsidiaries in 2023.
8. To consider and approve the resolution regarding the estimates of the provision of guarantee by the Company for commercial acceptance bill financing business of its certain wholly-owned subsidiaries and holding subsidiaries in 2023.
9. To consider and approve the resolution regarding the entrusted wealth management with temporarily idle self-owned funds of the Company.
10. To consider and approve the resolution regarding the re-appointment of financial audit institution of the Company for the year 2023.
11. To consider and approve the resolution regarding the re-appointment of internal control audit institution of the Company for the year 2023.
12. To consider and approve the resolution regarding the remuneration for the directors of the ninth session of the Board of the Company.
13. To consider and approve the resolution regarding the remuneration for the supervisors of the ninth session of the supervisory committee of the Company.
14. To consider and approve the resolutions regarding the election of executive directors for the ninth session of the Board of the Company:
 - 14.1 To consider and approve the appointment of Mr. Zhang Jingquan as an executive director of the Company.
 - 14.2 To consider and approve the appointment of Mr. Liu Chunlin as an executive director of the Company.
 - 14.3 To consider and approve the appointment of Mr. Li Juncheng as an executive director of the Company.
 - 14.4 To consider and approve the appointment of Mr. Zhao Like as an executive director of the Company.
 - 14.5 To consider and approve the appointment of Mr. Yang Jialin as an executive director of the Company.

- 14.6 To consider and approve the appointment of Mr. Bian Zhibao as an executive director of the Company.
15. To consider and approve the resolutions regarding the election of independent non-executive directors of the ninth session of the Board of the Company:
- 15.1 To consider and approve the appointment of Ms. Du Yingfen as an independent non-executive director of the Company.
- 15.2 To consider and approve the appointment of Mr. E Erdun Tao Ketao as an independent non-executive director of the Company.
- 15.3 To consider and approve the appointment of Mr. Tan Guoming as an independent non-executive director of the Company.
16. To consider and approve the resolutions regarding the election of the supervisors of the ninth session of the supervisory committee of the Company:
- 16.1 To consider and approve the appointment of Mr. Liu Xianghua as a shareholder representative supervisor of the Company.
- 16.2 To consider and approve the appointment of Ms. Chen Rong as a shareholder representative supervisor of the Company.
- 16.3 To consider and approve the appointment of Mr. Wang Yongliang as an independent supervisor of the Company.
- 16.4 To consider and approve the appointment of Mr. Wu Qu as an independent supervisor of the Company.

By order of the Board
Inner Mongolia Yitai Coal Co., Ltd.*
Zhang Jingquan
Chairman

Inner Mongolia, the PRC, 30 March 2023

As at the date of this notice, the executive directors of the Company are Mr. Zhang Jingquan, Mr. Liu Chunlin, Mr. Li Juncheng, Mr. Zhao Like, Mr. Yang Jialin and Mr. Bian Zhibao; and the independent non-executive directors of the Company are Mr. Wong Hin Wing, Ms. Du Yingfen and Mr. E Erdun Tao Ketao.

Notes:

- A. For further details on each of the proposed resolutions, please refer to the circular of the Company soon to be dispatched to Shareholders.
- B. In order to ascertain the entitlements of the Shareholders to attend the AGM to be held at 3:00 p.m. on Friday, 19 May 2023, the register of members of H shares of the Company will be closed from Wednesday, 19 April 2023 to Friday, 19 May 2023 (both days inclusive), during which period no transfer of H shares of the Company will be effected. To be eligible to attend and vote at the AGM, all transfer documents must be lodged by holders of H shares with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday, 18 April 2023.

The register of members of H shares of the Company will be closed from Wednesday, 31 May 2023 to Monday, 5 June 2023 (both days inclusive), during which period no transfer of H shares of the Company will be effected. In order to be entitled to the final dividend for the year ended 31 December 2022 (subject to the approval from the Shareholders of the Company), unregistered H shareholders of the Company must deposit the transfer documents with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday, 30 May 2023.

- C. Each holder of H shares entitled to attend and vote at the AGM may, by completing the form of proxy of the Company, appoint one or more proxies to attend and vote at the AGM on his/her behalf. A proxy need not be a Shareholder of the Company. With respect to any Shareholder who has appointed more than one proxy, the proxy may only vote on a poll.
- D. A proxy shall be appointed by a Shareholder by a written instrument signed by the appointor or his attorney duly authorized in writing. In case of a corporation, the same must be either under its common seal or under hand of its legal representative or duly authorized attorney(s). If the written instrument is signed by an attorney of the appointor, the power of attorney or other documents of authorization of such attorney shall be notarized.
- E. To be valid, the form of proxy and the relevant notarized power of attorney (if any) and other relevant documents of authorization (if any) as mentioned in Note (C) above must be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited (address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong), no less than 24 hours before the time appointed for the AGM (i.e. 3:00 p.m. on Thursday, 18 May 2023) or 24 hours before the time appointed for the holding of any adjournment thereof (as the case may be). Completion and return of a form of proxy will not preclude a Shareholder from attending and voting in person at the meeting if he so desires.
- F. A Shareholder or his proxy should produce proof of identity when attending the AGM. Where a Shareholder is a legal person, the legal representative of that Shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the resolution of the board of directors or other governing body of such Shareholder appointing such person to attend the meeting.
- G. The AGM is expected to last for half a day. Shareholders who attend the AGM shall bear their own travelling and accommodation expenses.