

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA YURUN FOOD GROUP LIMITED

中國雨潤食品集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1068)

PROPOSED AMENDMENTS TO THE BYE-LAWS

This announcement is made by China Yurun Food Group Limited (the “Company”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board (the “Board”) of directors (“Directors”) of the Company proposes to amend the bye-laws of the Company (the “Bye-Laws”) and adopt the amended and restated Bye-Laws. The Board proposes to amend the Bye-Laws for the purposes of, among others, (i) ensuring that the Bye-Laws complies with the relevant requirements of the Listing Rules (including the core shareholder protection standards set out in Appendix 3 to the Listing Rules) and the applicable laws of Bermuda; and (ii) making certain house-keeping amendments to the Bye-Laws (collectively, the “Amendments”).

The proposed Amendments and the adoption of the amended and re-stated Bye-Laws shall be subject to the passing of a special resolution by the shareholders of the Company (the “Shareholders”) at the forthcoming annual general meeting of the Company to be held on 19 June 2023 (the “AGM”). A circular containing, among others, details of the proposed Amendments and a notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board
ZHU Yuan
Chairman

Hong Kong, 29 March 2023

As at the date of this announcement, the executive directors of the Company are Zhu Yuan and Yang Linwei; the independent non-executive directors are Gao Hui, Chen Jianguo and Miao Yelian.

** For identification purposes only*