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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

**ANNOUNCEMENT
PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Huarong International Financial Holdings Limited (the “**Company**”) in compliance with the announcement requirement Rule 13.18 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company announces that on 29 March 2023, the Company, as the borrower, signed a revolving loan facility letter (the “**Facility Letter**”) with a bank as the lender (the “**Lender**”) for a facility up to an aggregate amount of HK\$200,000,000 (the “**Facility**”), which will be used for the Company’s general working capital and business requirements of its subsidiaries. The Facility is repayable on demand by the Lender. The availability of the Facility is subject to, among other things, a letter of comfort (the “**Letter of Comfort**”) to be issued by China Huarong Asset Management Co., Ltd (“**China Huarong**”), the controlling shareholder of the Company, in a form and substance acceptable to the Lender. Under the Letter of Comfort, as long as the Facility remains outstanding, China Huarong shall undertake to, among others, maintain control over the Company.

As at the date of this announcement, China Huarong indirectly and beneficially holds approximately 51% of the entire issued share capital of the Company.

The Company will continue to comply with the disclosure requirements under Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the relevant obligation continue to exist.

By order of the Board
Huarong International Financial Holdings Limited
Zhang Xing
Chairman

Hong Kong, 29 March 2023

As at the date of this announcement, the Board comprises Mr. Zhang Xing as non-executive director, Mr. Chen Qinghua and Mr. Lu Xinzheng as executive directors, and Mr. Hung Ka Hai Clement, Mr. Ma Lishan, Mr. Guan Huanfei and Dr. Lam Lee G. as independent non-executive directors.