
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. copies of the [REDACTED];
2. the written consents as referred to in the paragraph headed “E. Other information — 8. Consents of Experts” in Appendix V to this document; and
3. copies of the material contracts as referred to in the paragraph headed “B. Further Information about the Business of our Group — 1. Summary of Material Contracts” in Appendix V to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.ztcon.com during a period of 14 days from the date of this document:

1. the Memorandum and the Articles of Association;
2. the Accountants’ Report, the text of which is set out in Appendix I to this document;
3. the audited financial statements of our Group for the Track Record Period;
4. the report from BDO Limited on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
5. the letters relating to the profit estimate from the Reporting Accountants and the Sole Sponsor, the text of which is set out in Appendix III to this document;
6. the letter of advice prepared by Appleby summarising certain aspects of Cayman Islands company law as referred to in Appendix IV to this document;
7. the legal opinions prepared by our PRC Legal Advisers;
8. the legal opinions prepared by our PRC Construction Legal Advisers;

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9. the legal opinion prepared by Ms. Queenie W.S. Ng;
10. the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.;
11. the Companies Act;
12. the rules of the Share Option Scheme;
13. the material contracts as referred to in the paragraph headed “B. Further Information about the Business of our Group — 1. Summary of Material Contracts” in Appendix V to this document;
14. the service agreements and letters of appointment as referred to in the paragraph headed “C. Further Information about our Directors and Substantial Shareholders — 2. Particulars of Directors’ Service Agreements and Appointment Letters” in Appendix V to this document; and
15. the written consents as referred to in the paragraph headed “E. Other information — 8. Consents of Experts” in Appendix V to this document.