

IMPORTANT: This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser for independent professional financial advice.

Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

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SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CICC Fund Series (the "Trust")

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

CICC CSI Select 100 ETF

Stock Codes: 83093 (RMB counter) and 03093 (HKD counter)

(the "Terminating Investment Fund")

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

The termination and deauthorisation of the Terminating Investment Fund will become effective on 3 April 2023. The delisting of the Terminating Investment Fund from the SEHK will also become effective from 9:00 a.m. on 3 April 2023.

Reference is made to the Announcement and Notice dated 25 November 2022 and entitled "Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds" (the "**First Announcement**") and the Announcement dated 6 March 2023 and entitled "Distribution Announcement" (the "**Distribution Announcement**") issued by China International Capital Corporation Hong Kong Asset Management Limited (the "**Manager**"), the manager of the Terminating Investment Fund. Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement and the Distribution Announcement.

The purpose of this Announcement and Notice is to inform investors that the Trustee and the Manager have formed an opinion that the Terminating Investment Fund has ceased to have any outstanding contingent or actual assets or liabilities. The termination process of the Terminating Investment Fund has also been completed.

Furthermore, the SFC has approved the deauthorisation of the Terminating Investment Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Terminating Investment Fund from the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 3 April 2023 (“**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on 3 April 2023.

If you have any questions in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling +852 2872-2000 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong, or visiting the Manager’s website at <https://cicchkam.com>¹.

China International Capital Corporation Hong Kong Asset Management Limited
as Manager of the Terminating Investment Fund

30 March 2023

¹ This website has not been reviewed by the SFC.