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eprint GROUP LIMITED

eprint 集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1884)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the eleven months ended 28 February 2023 and the financial information currently available to the Board, it is expected that the Group will record a loss attributable to the equity holders of the Company of not less than HK\$8.0 million for the year ending 31 March 2023 as compared with a profit attributable to the equity holders of the Company of approximately HK\$2.1 million for the year ended 31 March 2022. The expected loss was mainly due to the increase in the share option expenses arising from the grant of share options to certain eligible employees in December 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by eprint Group Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the eleven months ended 28 February 2023 and the financial information currently available to the

Board, it is expected that the Group will record a loss attributable to the equity holders of the Company of not less than HK\$8.0 million for the year ending 31 March 2023 as compared with a profit attributable to the equity holders of the Company of approximately HK\$2.1 million for the year ended 31 March 2022. The expected loss was mainly due to the increase in the share option expenses arising from the grant of share options to certain eligible employees in December 2022.

The information contained in this announcement is only based on a preliminary review and assessment by the Board of the unaudited consolidated management accounts of the Group for the eleven months ended 28 February 2023 and other information currently available, which have neither been reviewed by the audit committee of the Company nor audited, agreed or reviewed by the Company's auditors. The above information may be subject to further adjustments upon further review. Details of the Group's financial information and performance will be disclosed when the Group's audited annual results for the year ending 31 March 2023 are announced, which is expected to be published in June 2023 in accordance with the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
eprint Group Limited
She Siu Kee William
Chairman

Hong Kong, 30 March 2023

As at the date of this announcement, the executive Directors are Mr. She Siu Kee William and Mr. Chong Cheuk Ki; the non-executive Director is Mr. Leung Wai Ming; and the independent non-executive Directors are Mr. Poon Chun Wai, Mr. Fu Chung and Mr. Ma Siu Kit.