

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Moody Technology Holdings Limited

滿地科技股份有限公司

*(Incorporated in the Cayman Island with limited liability
and continued in Bermuda with limited liability)*

(Stock Code: 1400)

(Provisional Liquidators Appointed)

(For Restructuring Purpose)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND BOOK CLOSURE PERIOD FOR THE SPECIAL GENERAL MEETING

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Moody Technology Holdings Limited (the “**Company**”) dated 14 October 2022 in relation to the Acquisition and the announcements of the Company dated 5 January 2023, 15 February 2023 and 15 March 2023 in relation to the delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other information, (i) details of the Acquisition; and (ii) a notice of the SGM is expected to be despatched to the Shareholders on or before 30 March 2023.

As more time is required to prepare and finalise certain information to be contained in the Circular, the Company will despatch the Circular and notice of the SGM, as well as the related proxy form to the shareholders of the Company on or before 3 April 2023.

BOOK CLOSURE PERIOD FOR THE SGM

The Board of the Company hereby announces that the SGM will be held at 12/F, Infinitus Plaza, 199 Des Voeux Road Central, Sheung Wan, Hong Kong on Monday, 24 April 2023 at 2:00 p.m.

The register of members of the Company will be closed from Wednesday, 19 April 2023 to Monday, 24 April 2023 (both days inclusive), during which period no transfer of shares in the Company will be registered, for the purpose of determining the identity of the shareholders entitled to attend and vote at the SGM. In order to qualify for attending and voting at the SGM to be held on Monday, 24 April 2023, all transfers of shares accompanied by the relevant share certificates and transfer forms, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Tuesday, 18 April 2023.

By order of the Board
Moody Technology Holdings Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
Li Wanyuan
Chairman and Executive Director

Hong Kong, 30 March 2023

As of the date of this announcement, the executive Directors are Mr. Li Wanyuan and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Lin Yugang and Mr. Liu Junting.