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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

ANNOUNCEMENT EXTENSION OF THE LONGSTOP DATE FOR THE DISPOSAL OF 10% INTEREST IN THE MOLIQING PRODUCTION SHARING CONTRACT

References are made to the announcements of MIE Holdings Corporation (the “**Company**”) dated November 18, 2022 and November 23, 2022 (collectively, the “**Announcements**”), relating to the entering into of the Agreement regarding the disposal of the Interest held by the Vendor in the Moliqing PSC. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as defined in the Announcements (as the case may be).

EXTENSION OF THE LONGSTOP DATE

As additional time is required for the completion of the Agreement, on March 30, 2023, the Vendor and the Purchaser entered into an agreement to extend the Longstop Date from March 31, 2023 to June 30, 2023. Save as disclosed above, all other material terms and conditions of the Agreement remain unchanged.

As completion of the Transaction is subject to the satisfaction of certain conditions precedent, the Transaction may or may not proceed. Therefore, Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board of
MIE Holdings Corporation
Mr. Zhao Jiangwei
Executive Director

Hong Kong, March 30, 2023

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhao Jiangwei and Mr. Lam Wai Tong; (2) the non-executive directors namely Mr. Zhang Ruilin, Mr. Guan Hongjun and Ms. Gao Yan; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Mr. Yeung Yat Chuen, Mr. Guo Yanjun and Mr. Ai Min.