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GOLDEN FAITH GROUP HOLDINGS LIMITED

高豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2863)

**SUPPLEMENTAL ANNOUNCEMENT
TO THE ANNUAL REPORT
FOR THE YEAR ENDED 30 SEPTEMBER 2022**

Reference is made to the annual report of the Company for the year ended 30 September 2022 (the “**Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Annual Report.

This announcement is made to provide supplemental information to the Annual Report regarding the Company’s share option scheme conditionally approved and adopted by written resolutions of the Company’s then Shareholders on 22 July 2017 (the “**Share Option Scheme**”).

The Company wishes to supplement that, for the share options exercised during the year ended 30 September 2022, the weighted average closing price of the Company’s shares immediately before the dates on which the options were exercised is approximately \$0.2734. As at the date of the Annual Report, the total number of the shares of the Company available for issue under the Share Option Scheme is 43,862,100 shares, representing approximately 6.59% of the total number of issued shares of the Company.

On and subject to the terms of the Share Option Scheme and the requirements of the Listing Rules, the board of directors of the Company (the “**Board**”) shall be entitled to specify the terms on which the option is to be granted under the Share Option Scheme. Such terms may include any minimum period(s) for which an option shall be held and/or any minimum performance target(s) which shall be reached, before the option can be exercised in whole or in part, and shall include, at the discretion of the Board, other terms imposed (or not imposed) either on a case-by-case basis or generally.

Save as disclosed in this announcement, there are no other changes to the content of the Annual Report, and the supplemental information provided in this announcement does not affect other information contained in the Annual Report.

By Order of the Board
Golden Faith Group Holdings Limited
Chan Cho Chak
Company Secretary

Hong Kong, 30 March 2023

As at the date of this announcement, the executive Directors are Mr. Ko Chun Hay Kelvin and Mr. Chan Cho Chak; the non-executive Directors are Mr. Yung On Wah, Ms. Wong Cheuk Wai Helena and Mr. Li Kar Fai Peter; and the independent non-executive Directors are Mr. Chan Wing Fai, Mr. Yeung Wai Lung and Mr. Ng Man Li.