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## **LET GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1383)**

### **PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES**

This announcement is made by LET Group Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Pursuant to the Consultation Conclusions on Listing Regime for Overseas Issuers published by the Stock Exchange in November 2021, the Listing Rules have been amended with effect from 1 January 2022 which require, among others, listed issuers to adopt a set of “Core Standards” for shareholder protections. The board of directors (the “**Board**”) of the Company proposes to take this opportunity to update the existing memorandum of association and articles of association of the Company (the “**Articles**”, together with the memorandum of association of the Company, the “**Memorandum and Articles**”) with regards to the updates in the Listing Rules and the applicable laws and make certain housekeeping amendments. At the upcoming annual general meeting of the Company (the “**AGM**”), a special resolution will be proposed for the shareholders of the Company to consider and approve the proposed amendments to the Memorandum and Articles and adopt the amended and restated memorandum of association and amended and restated articles of association (the “**New Memorandum and Articles**”) incorporating amendments made for the purposes of, among others, (i) bringing the Memorandum and Articles in line with the amendments to the Listing Rules and the applicable laws of the Cayman Islands; (ii) enabling the Company to have general meetings to be held in physical form, hybrid form or electronic form; and (iii) making other miscellaneous and housekeeping amendments to update or clarify the provisions of the Memorandum and Articles, including consequential amendments in line with the above amendments to the Memorandum and Articles (the “**Proposed Amendments**”).

A circular which includes, among other things, the information in relation to the Proposed Amendments, the proposed adoption of the New Memorandum and Articles and a notice of the AGM along with the relevant proxy form, will be dispatched to the shareholders of the Company in due course.

By order of the Board  
**LET Group Holdings Limited**  
**Chiu King Yan**  
*Company Secretary*

Hong Kong, 30 March 2023

*As at the date of this announcement, the executive Director is Mr. Lo Kai Bong (Chairman); and the independent non-executive Directors are Mr. Tou Kin Chuen, Dr. Wu Kam Fun Roderick and Mr. Lo Wai Tung John.*