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Zhongtian Construction (Hunan) Group Limited

中天建設（湖南）集團有限公司

(Incorporated in the Cayman Islands with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 30 November 2022 in relation to the appointment of Grande Capital Limited as its overall coordinator.

The Board hereby announces that the Company further appointed CMBC Securities Company Limited as its overall coordinator on 14 December 2022.

As such, the Company has appointed the following overall coordinators as of the date of this announcement:

Grande Capital Limited

CMBC Securities Company Limited

By order of the Board

Zhongtian Construction (Hunan) Group Limited

Mr. Yang Zhongjie

Chairman and Executive Director

Hong Kong, 14 December 2022

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Yang Zhongjie, Mr. Liu Xiaohong, Mr. Min Shixiong, Mr. Shen Qiang and Mr. Chen Weiwu as executive directors of the Company; and (ii) Dr. Liu Jianlong, Ms. Deng Jianhua and Mr. Lau Kwok Fai Patrick as proposed independent non-executive directors of the Company.