

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

China Treasures New Materials Group Ltd.

中寶新材集團有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

- Number of [REDACTED] under the [REDACTED] : [REDACTED] Shares (comprising [REDACTED] new Shares and [REDACTED] Sale Shares, subject to the [REDACTED])
- Number of [REDACTED] : [REDACTED] Shares (comprising [REDACTED] new Shares and [REDACTED] Sale Shares, subject to [REDACTED] and the [REDACTED])
- Number of [REDACTED] : [REDACTED] Shares (subject to [REDACTED])
- [REDACTED] (subject to a [REDACTED]) : Not more than HK\$[REDACTED] per [REDACTED] and expected to be not less than HK\$[REDACTED] per [REDACTED], plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund) (If the [REDACTED] is set at [REDACTED] below the bottom end of the indicative [REDACTED] range after making a [REDACTED], the [REDACTED] will be HK\$[REDACTED] per [REDACTED])
- Nominal value : HK\$0.01 per Share
- [REDACTED] : [REDACTED]

Sole Sponsor



[REDACTED], [REDACTED]

[•]

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

A copy of this document, having attached thereto the documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies and on Display” in Appendix VI to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (WUMP) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be determined by agreement between the [REDACTED] (for itself and on behalf of the [REDACTED]) and us (for ourselves and on behalf of the Selling Shareholder) on the [REDACTED], which is expected to be on or around [REDACTED] (Hong Kong time) (or such later date as may be agreed between [REDACTED] (for itself and on behalf of the [REDACTED]) and us (for ourselves and on behalf of the Selling Shareholder). The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED] (subject to a reduction of up to [REDACTED] below the bottom end of the indicative [REDACTED] range after making a [REDACTED] as set out in this document). Applicants applying for the [REDACTED] are required to pay, on the application, the maximum [REDACTED] of HK\$[REDACTED] per [REDACTED] together with brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% subject to refund if the [REDACTED] as finally determined is lower than HK\$[REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] (for itself and on behalf of the [REDACTED]) and us are unable to reach an agreement on the [REDACTED] [REDACTED] (Hong Kong time), the [REDACTED] will not become unconditional and will not proceed.

The [REDACTED] (for itself and on behalf of the [REDACTED]) may, with our consent (for ourselves and on behalf of the Selling Shareholder), reduce the number of [REDACTED] offered under the [REDACTED] and/or reduce the indicative [REDACTED] range below that stated in this document at any time prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, notices of such reduction will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.jl-ks.cn. Further details are set out in the section headed “Structure and Conditions of the [REDACTED]” in this document.

Prior to making an investment decision, [REDACTED] should carefully consider all of the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document.

[REDACTED] of the [REDACTED] should note that the obligations of the [REDACTED] under the [REDACTED] to subscribe, and to procure subscribers to subscribe for, the [REDACTED], are subject to termination by the [REDACTED] (for itself and on behalf of the [REDACTED]) if certain events shall occur prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Further details of the terms of such provisions are set out in the section headed “[REDACTED]” in this document.

The [REDACTED] have not been and will not be registered under the US Securities Act or any state securities law in the United States and may not be [REDACTED], sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in accordance with any applicable US state securities laws. The [REDACTED] are being [REDACTED] and sold only outside the United States in offshore transactions in reliance on [REDACTED] under the US Securities Act.

[REDACTED]

[REDACTED]

IMPORTANT

[REDACTED]

IMPORTANT

[REDACTED]