

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, as at the Latest Practicable Date and immediately upon the completion of the [REDACTED] and the [REDACTED] (without taking into account of any Shares which may be issued upon the exercise of the [REDACTED] or any options that may be granted under the Share Option Scheme), the following persons will have an interest or a short position in the Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name of Shareholder	Capacity/Nature of Interest	As at the Latest Practicable Date		Shares held immediately upon completion of the [REDACTED] and [REDACTED] <sup>(1)</sup>	
		Number of Shares	Approx. %	Number of Shares	Approx. %
Ms. Zhang <sup>(1)(3)</sup> . . . . .	Interest in a controlled corporation	470,470	47.0470	[REDACTED]	[REDACTED]
Mr. Shan <sup>(2)(3)</sup> . . . . .	Interest in controlled corporations	433,114	43.3114	[REDACTED]	[REDACTED]
Lvsetianye Technology <sup>(1)</sup> . . . . .	Beneficial owner	470,470	47.0470	[REDACTED]	[REDACTED]
Lvsesenlin Technology <sup>(2)</sup> . . . . .	Beneficial owner	186,448	18.6448	[REDACTED]	[REDACTED]
	Interest in controlled corporations	246,666	24.6666	[REDACTED]	[REDACTED]
Daziran Technology <sup>(2)</sup> . . . . .	Beneficial owner	126,666	12.6666	[REDACTED]	[REDACTED]
CPEP Holdings <sup>(2)</sup> . . . . .	Beneficial owner	120,000	12.0000	[REDACTED]	[REDACTED]

*Notes:*

- (1) Lvsetianye Technology will hold approximately [REDACTED]% of the issued share capital of our Company. Lvsetianye Technology is wholly owned by Ms. Zhang. Ms. Zhang is therefore deemed to be interested in the Shares that Lvsetianye Technology is interested in.
- (2) Lvsesenlin Technology, Daziran Technology and CPEP Holdings will hold approximately [REDACTED]%, [REDACTED]% and [REDACTED]% of the issued share capital of our Company, respectively. Each of Daziran Technology and CPEP Holdings is wholly owned by Lvsesenlin Technology, which is in turn wholly owned by Mr. Shan. Mr. Shan is therefore deemed to be interested in the Shares that each of Lvsesenlin Technology, Daziran Technology and CPEP Holdings is interested in.
- (3) Ms. Zhang and Mr. Shan are wife and husband. They are therefore deemed to be interested in the Shares that the other is interested in under the SFO.

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Save as disclosed above, our Directors are not aware of any other person who will, immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account of any Shares which may be issued upon the exercise of the [REDACTED] or any options that may be granted under the Share Option Scheme), have beneficial interests or short positions in any Shares or underlying Shares, which will be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any member of our Group.