
APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) copy of the [REDACTED];
- (ii) the written consents referred to in the paragraph headed “Statutory and General Information — G. Other Information — 10. Consents of experts” in Appendix V to this document;
- (iii) copies of the material contracts referred to in the paragraph headed “Statutory and General Information — C. Further Information about our Business — 1. Summary of the material contracts” in Appendix V to this document; and
- (iv) the statement of particulars of the Selling Shareholder.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.jl-ks.cn during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report prepared by Mazars CPA Limited, the text of which is set out in Appendix I to this document;
- (c) the audited financial statements as have been prepared for the companies now comprising our Group for each of the years ended 31 December 2019, 2020 and 2021 and the nine months ended 30 September 2022 (or for the period since their respective dates of incorporation, if shorter);
- (d) the letter issued by Mazars CPA Limited on the [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the letters in respect of the profit estimate of our Group from Mazars CPA Limited, the reporting accountants, and Soochow Securities International Capital Limited, the Sole Sponsor, the texts of which are set out in Appendix III to this document;

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- (f) the legal opinions as to the laws of the PRC issued by Hylands Law Firm, our PRC Legal Advisers, in respect of certain general corporate matters and property interests of our Group;
- (g) the letter of advice prepared by Ogier, our legal advisers as to the laws of the Cayman Islands, summarising certain aspects of the Companies Act referred to in Appendix IV to this document;
- (h) the Companies Act;
- (i) the industry report prepared by Frost & Sullivan (Beijing) Inc. Shanghai Branch Co., from which information in “Industry Overview” of this document is extracted;
- (j) the service contracts and letters of appointment with our Directors referred to in the section headed “Statutory and General Information — D. Further Information about our Directors — 1. Directors’ service contracts and letters of appointment” in Appendix V to this document;
- (k) the material contracts referred to in the section headed “Statutory and General Information — C. Further Information about our Business — 1. Summary of the material contracts” in Appendix V to this document;
- (l) the written consents referred to in the section headed “Statutory and General Information — G. Other Information — 10. Consents of experts” in Appendix V to this document;
- (m) the rules of the Share Option Scheme; and
- (n) the statement of particulars of the Selling Shareholder.