

| <b>Disclaimer</b>   |  |
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| <b>Cash Dividend Announcement for Equity Issuer</b>   |  |
| Issuer name   | Legend Holdings Corporation                        |
| Stock code  | 03396  |
| Multi-counter stock code and currency   | Not applicable                                     |
| Other related stock code(s) and name(s)   | Not applicable                                     |
| Title of announcement   | Final Dividend for the Year Ended 31 December 2022 |
| Announcement date   | 31 March 2023                                      |
| Status  | New announcement                                   |
| <b>Information relating to the dividend</b>   |  |
| Dividend type   | Final  |
| Dividend nature   | Ordinary   |
| For the financial year end  | 31 December 2022                                   |
| Reporting period end for the dividend declared  | 31 December 2022                                   |
| Dividend declared   | RMB 0.2 per share                                  |
| Date of shareholders' approval  | 29 June 2023                                       |
| <b>Information relating to Hong Kong share register</b>   |  |
| Default currency and amount in which the dividend will be paid  | HKD amount to be announced                         |
| Exchange rate   | To be announced                                    |
| Ex-dividend date  | 03 July 2023                                       |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend   | 04 July 2023 16:30                                 |
| Book close period   | From 05 July 2023 to 10 July 2023                  |
| Record date   | 10 July 2023                                       |
| Payment date  | 30 August 2023                                     |
| Share registrar and its address   | Link Market Services (Hong Kong) Pty Limited       |
|   | Suite 1601, 16/F Central Tower                     |
|   | 28 Queen's Road Central                            |
|   | Central<br>Hong Kong                               |
| <b>Information relating to withholding tax</b>  |  |
| Details of withholding tax applied to the dividend declared   | To be announced                                    |

| <b>Information relating to listed warrants / convertible securities issued by the issuer</b>  |                |
|---|----------------|
| Details of listed warrants / convertible securities issued by the issuer  | Not applicable |
| <b>Other information</b>  |                |
| Other information   | Not applicable |
| <b>Directors of the issuer</b>  |                |
| As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an. |                |