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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

ANNOUNCEMENT

(1) RESIGNATION OF NON-EXECUTIVE DIRECTOR; AND (2) APPOINTMENT OF NON-EXECUTIVE DIRECTOR

RESIGNATION OF NON-EXECUTIVE DIRECTOR

On 31 March 2023, the board (the “**Board**”) of directors (the “**Director(s)**”) of Yuzhou Group Holdings Company Limited (the “**Company**”) received a resignation letter from Ms. Xie Mei (謝梅) (“**Ms. Xie**”), pursuant to which Ms. Xie resigned as the non-executive director (“**Non-executive Director**”) of the Company with immediate effect, due to her retirement (the “**Resignation of Ms. Xie**”).

Ms. Xie has confirmed that she had no disagreement with the Board and there are no other matters relating to her resignation above that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board would like to take this opportunity to express its sincere gratitude to Ms. Xie for her valuable contributions to the Company during her tenure of office.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Board is pleased to announce that on 31 March 2023, Mr. Song Jiajun (宋家俊) (“**Mr. Song**”) was appointed as a Non-executive Director with immediate effect (the “**Appointment of Mr. Song**”).

The biographical details of Mr. Song is set out as follows:

Song Jiajun, aged 51, has over 25 years of experience in financial management. From July 1995 to December 1999, he worked at the Wuhan representative office of China Science and Technology International Investment Corporation* (中國科技國際信託投資公司武漢代表處), with his last position being manager, which he was primarily responsible for business development. From May 2000 to April 2001, he was a manager at HK Wise Profit Group Limited, which he was primarily responsible for investment banking. From May 2001 to April 2015, Mr. Song worked at CITIC Securities Company Limited, which is listed on the Shanghai Stock Exchange (stock code: 600030.SH) and the Main Board of the Stock Exchange (stock code: 06030.HK), with his last position being executive general manager, which he was primarily responsible for investment banking and merger and acquisition. From May 2015 to May 2016, he served as the vice president of Languang Investment Holding Group Co.,Ltd.* (藍光投資控股集團有限公司), which he was primarily responsible for equity investment. From June 2017 to April 2018, he served as the deputy general manager of OCT North Investment Co., Ltd.* (華僑城北方投資有限公司), a wholly owned subsidiary of OCT Group Limited* (華僑城集團有限公司) (“**OCT Group**”). Since January 2017, Mr. Song has been the deputy general manager of Shenzhen OCT Capital Investment Management Company Limited* (深圳華僑城資本投資管理有限公司), a wholly owned subsidiary of OCT Group, which he was primarily responsible for risk control and compliance. Mr. Song is currently a deputy general manager of Overseas Chinese Town (HK) Company Limited, a wholly owned subsidiary of Shenzhen Overseas Chinese Town Company Limited, which is listed on the Shenzhen Stock Exchange (stock code: 000069.SZ); a director of OCT Tourism Investment Management Co., Ltd.* (華僑城旅遊投資管理集團有限公司), a joint venture of OCT Group; a director of Huadian Gaintime (Beijing) Investment Fund Management Co., Ltd* (華電金泰(北京)投資基金管理有限公司); and the chairman of Hudson Capital* (泓生投資管理有限公司).

Mr. Song obtained his Bachelor’s degree in literature and law from Wuhan University (武漢大學) in the PRC in January 1995.

Mr. Song has entered into a letter of appointment with the Company for a term of three years commencing on 31 March 2023, which may be terminated by one month’s prior notice in writing served by either party on the other and subject to termination provisions therein as well as provisions on retirement by rotation of Directors as set out in the Articles of Association. In accordance with the Articles of Association, Mr. Song shall retire and be subject to re-election in the first general meeting of the Company. As set out in the letter of appointment, Mr. Song is not entitled to any director’s emoluments as a Non-executive Director.

Save as disclosed herein, as at the date of this announcement, Mr. Song confirms that (i) he has not held any directorship in other public listed companies in Hong Kong or overseas in the past three years; (ii) he does not hold any other position with the Company or subsidiaries of the Company; (iii) he does not have any relationship with any directors, senior management or substantial or controlling shareholders of the Company; and (iv) he does not have any interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above, the Board is not aware of any other information relating to the Appointment of Mr. Song that is required to be disclosed pursuant to the requirements under Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules and there is no other matters that need to be brought to the attention of the Shareholders of the Company or the Stock Exchange.

The Board would like to extend its warm welcome to Mr. Song on joining the Group.

By Order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 31 March 2023

As at the date of this announcement, the executive Directors are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive Directors are Mr. Lam Lung On (J.P.) and Mr. Song Jiajun, and the independent non-executive Directors are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.

* *For identification purpose only*