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Yestar Healthcare Holdings Company Limited

巨星醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

PROPOSED ADOPTION OF AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

The board of directors (the “Board”) of Yestar Healthcare Holdings Company Limited (the “Company”) proposes to amend the existing second amended and restated memorandum of association and articles of association of the Company (the “Memorandum and Articles of Association”) for the purpose of, among others, (i) providing flexibility to the Company to convene and hold electronic meetings; (ii) conforming to the core shareholder protection standards as set out in Appendix 3 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited; and (iii) incorporating other consequential and housekeeping amendments to update or clarify provisions of the Memorandum and Articles of Association where it is considered fit and desirable (the “Proposed Amendments”).

In view of the number of amendments proposed, the Board proposes to make the Proposed Amendments by way of adoption of a new set of third amended and restated memorandum of association and amended and restated articles of association (the “Amended and Restated Memorandum and Articles of Association”) in substitution for and to the exclusion of the Memorandum and Articles of Association of the Company.

The Proposed Amendments to the Memorandum and Articles of Association are subject to (i) the approval by the shareholders of the Company (the “Shareholders”) by way of a special resolution at the forthcoming annual general meeting of the Company expected to be held on 31 May 2023 (the “2023 Annual General Meeting”); and (ii) all necessary approvals, authorisations or registrations (if applicable) to be obtained from or filed with the relevant governmental or regulatory authorities.

A circular containing, among others, details of the Proposed Amendments, proposed adoption of Amended and Restated Memorandum and Articles of Association and a notice of convening the 2023 Annual General Meeting will be despatched to the Shareholders as soon as practicable.

By order of the Board
Yestar Healthcare Holdings Company Limited
Liao Changxiang
CEO and executive Director

31 March 2023

As at the date of this announcement, the executive Directors are Ms. Liao Changxiang, Ms. Wang Hong and Mr. Liang Junxiong; the non-executive Director is Mr. Hartono James; and the independent non-executive Directors are Dr. Hu Yiming, Mr. Zeng Jinsong and Mr. Sutikno Liky.