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花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

FURTHER INFORMATION IN RELATION TO THE PROPOSED RESTRUCTURING OF OFFSHORE DEBTS

Reference is made to the announcements of Fantasia Holdings Group Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 13 January 2023 and 9 March 2023 (the “**Announcements**”) in relation to the Proposed Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Announcements.

The Company would like to inform Participating Creditors and other holders of Existing Debt Instruments that the Consent Fee Deadline has been extended from 5:00 p.m. Hong Kong time on 30 March 2023 to **5:00 p.m. Hong Kong time on 25 April 2023**.

Further, the Company is pleased to confirm that as at 30 March 2023, holders representing 59.5% of the Company's Existing Debt Instruments have acceded to the RSA.

Accessions Letters and Participating Debt Notices can be submitted via the Accession Portal: <https://portal.morrowsodali.com/fantasia>.

Morrow Sodali, as the information agent, can be contacted using the below details:

Email: fantasia@investor.morrowsodali.com
Phone: +44 20 4513 6933 (London) or +852 2319 4130 (Hong Kong)
Attention: Debt Services Team

The Company will make further announcement(s) on the progress of the Proposed Restructuring as and when appropriate.

Holders of the Company's securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 31 March 2023

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhu Guogang and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Su Boyu, and the independent non-executive directors of the Company are Mr. Guo Shaomu and Mr. Kwok Chi Shing.