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GOLDIN FINANCIAL HOLDINGS LIMITED
(PROVISIONAL LIQUIDATORS APPOINTED)

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

QUARTERLY UPDATE ON RESUMPTION PROGRESS

This announcement is made by the joint provisional liquidators of Goldin Financial Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements made by the Company dated (i) 31 March 2022 in relation to the non-publication of 2021 unaudited annual results, postponement of board meeting and suspension of trading in the shares of the Company, (ii) 30 May 2022, 31 August 2022, 6 October 2022, 16 November 2022, 13 December 2022, 31 January 2023 and 9 March 2023 in relation to updates on the petition and appointment of JPLs; (iii) 16 November 2022 and 25 November 2022 in relation to the extension of powers of the JPLs; and (iv) 23 June 2022, 30 June 2022, 30 September 2022 and 30 December 2022 in relation to the resumption guidance and update on resumption progress (collectively the “**Announcements**”).

Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

UPDATE ON THE PETITION

Reference is made to the announcement of the Company dated 9 March 2023 in relation to the Petition presented by DB Trustees (Hong Kong) Limited to the Supreme Court of Bermuda on 7 August 2020 for the winding-up of the Company.

The Petition is adjourned to 21 April 2023 (Bermuda time).

RESUMPTION PLAN

Reference is made to the Company's announcement dated 23 June 2022 regarding the Resumption Guidance imposed by the Stock Exchange on the Company.

The JPLs are continuing the process of gathering and assessing information and records in relation to the Company. Once the JPLs have received and assessed all the information and records, they will be in a position to consider the appropriate next steps.

Further announcements will be made by the Company to update its shareholders and the public as and when appropriate in this regard.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

**For and on behalf of
Goldin Financial Holdings Limited
(Provisional Liquidators Appointed)
高銀金融（集團）有限公司***

**David James Bennett
Mat Ng
Adam Henry Hopkin
Joint Provisional Liquidators
acting as agents without personal liabilities**

Hong Kong, 31 March 2023

On the basis of the information available from the previous announcements made by the Company, immediately before the 28 October 2022 Order was granted against the Company, the Executive Directors and the Independent Non-executive Directors are as follows:-

Executive Directors:

*Mr Shek Lai Him Abraham (GBS, JP)
(Chairman)
Mr Zhou Xiaojun
Mr Huang Rui
Ms Hui Wai Man, Shirley*

Independent Non-executive Directors:

*Mr Wong Wai Leung Joseph
Mr Tang Yiu Wing
Ms Gao Min*

The affairs, business and property of the Company are being managed by the Joint Provisional Liquidators who act as the agents of the Company only and are not subject to personal liability.

** for identification purposes only*