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**AMTD Group Inc.**

**尚乘集團有限公司**

*(formerly known as AMTD Group Company Limited)*  
*(incorporated in the British Virgin Islands with limited liability)*  
**(as "Issuer")**

**U.S.\$218,285,000 5.0 per cent. Notes due 8 March 2025**  
**(the "March Notes")**  
**(Stock Code: 5861)**

**U.S.\$500,000,000 5.0 per cent. Notes due 8 September 2025**  
**(the "September Notes")**  
**(Stock Code: 5876)**

**(together, the "Notes")**

**under the U.S.\$1,000,000,000 Medium Term Note Programme**

**VOLUNTARY ANNOUNCEMENT  
CHANGE OF NAME OF THE ISSUER**

Reference is made to the notices of the listing dated 11 March 2019 and 18 February 2022, and the announcement dated 28 February 2022 in relation to the Notes issued by the Issuer. The Issuer hereby informs noteholders that the Issuer's name has been changed from "AMTD Group Company Limited" to "AMTD Group Inc. 尚乘集團有限公司" with effect from 20 December 2022. The stock short name of (i) the March Notes will remain as "AMTD GRP N2503" and (ii) the September Notes will remain as "AMTD GRP N2509".

By Order of the Board  
AMTD Group Inc.  
Calvin Choi  
Chairman

31 March 2023

*As at the date of this announcement, the directors of the Issuer are Dr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus, Mr. GAO, Yu and Dr. Feridun Hamdullahpur.*