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Great Harvest Maeta Holdings Limited
榮 豐 億 控 股 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3683)

**INSIDE INFORMATION IN RELATION TO
THE SUPPLEMENTAL SETTLEMENT AGREEMENT IN RESPECT OF
THE USD54,000,000 CONVERTIBLE BONDS DUE 10 MAY 2021**

Reference is made to (i) the announcements of Great Harvest Maeta Holdings Limited (the “**Company**”) dated 23 December 2015, 10 May 2016, 14 May 2021, 24 June 2021, 24 November 2021, 25 February 2022, 29 June 2022 and 15 July 2022 (the “**Announcements**”) in relation to, among others, the Convertible Bonds and the Supplemental Settlement Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

Pursuant to the Supplemental Settlement Agreement, the Company will settle the outstanding redemption amount of the Convertible Bonds (which amounted to USD51,230,000 as at the date of the Supplemental Settlement Agreement) by repaying the Bondholder (i) USD5,000,000 in cash in 10 quarterly instalments of USD500,000 each; and (ii) the remaining balance of USD46,230,000 and all accumulated interest (calculated at an interest rate of 8% per annum), both to be paid in cash in one lump sum on 31 December 2024.

The Board wishes to inform the Shareholders that up to the date of this announcement, the Company has made repayment to Bondholder for three quarterly instalments of USD500,000 each. However, the Company has not repaid to the Bondholder the fourth quarterly instalment due on 31 March 2023, and as at such date, USD49,730,000 in the outstanding redemption amount of the Convertible Bonds remained outstanding.

The Company and the Bondholder intend to make further arrangements in relation to the settlement of the outstanding redemption amount of the Convertible Bonds under the Supplemental Settlement Agreement, negotiation on which is ongoing as of the date of this announcement. The Group is planning to raise funds through the capital market, such as placement or issue of corporate bonds and/or other sources, to finance the settlement of the outstanding redemption amount of the Convertible Bonds, negotiation with potential investor(s) on which is ongoing as at the date of this announcement.

Further announcement(s) in relation to, *inter alia*, any other material developments in connection with the settlement of the outstanding redemption amount of the Convertible Bonds under the Supplemental Settlement Agreement will be made as and when appropriate.

Shareholders and potential investors should exercise caution when dealing in the Shares of the Company.

For and on behalf of the Board
Great Harvest Maeta Holdings Limited
Lam Kwan
Chairperson

Hong Kong, 31 March 2023

As at the date of this announcement, the executive Directors are Ms. Lam Kwan and Ms. Zhao Lihong; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Ms. Wong Tsui Yue Lucy.