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China Treasures New Materials Group Ltd.
中寶新材集團有限公司

(Incorporated in the Cayman Islands with limited liability)

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- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed Soochow Securities International Brokerage Limited as its overall coordinator.

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in case of any further appointment or termination of appointment of overall coordinator.

By order of the Board
China Treasures New Materials Group Ltd.
中寶新材集團有限公司
Ms. Zhang Yuqiu
Chairman and Executive Director

Hong Kong, 29 December, 2022

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Ms. Zhang Yuqiu, Mr. Shan Yuzhu, Mr. Li Xiquan, Mr. Li Peng as executive directors; and (ii) Mr. Ng Tat Fung, Dr. Sun Shulin, Dr. Lai King Yin as independent non-executive directors.