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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT ENTRY INTO A FACILITY AGREEMENT

This announcement is made by Agile Group Holdings Limited (the “**Company**”) on a voluntary basis.

On 31 March 2023, the Company (as borrower) entered into a facility agreement (the “**Facility Agreement**”) coordinated by The Hongkong and Shanghai Banking Corporation Limited with various financial institutions as the original lenders pursuant to which a term loan facility comprising two tranches in the amount of HKD2,307,884,400 and USD36,936,000 with a term of 12 months has been granted to the Company.

The loans to be obtained under the Facility Agreement shall be applied by the Company for refinancing in full the outstanding indebtedness amounts of HKD2,307,884,400 and USD36,936,000 under the facility made pursuant to a facility agreement dated 24 June 2020 entered into with Hang Seng Bank Limited as the facility agent for a term loan facility of HKD3,242,000,000, with a greenshoe option of the equivalent of USD600,000,000 and the additional facility accession agreements with certain financial institutions dated 30 June 2020 and 5 November 2020, respectively.

By order of the Board
Agile Group Holdings Limited
Ng Wai Hung
Company Secretary

Hong Kong, 3 April 2023

As at the date of this announcement, the board of directors of the Company comprises eleven members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors